

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF THIRD INTERIM FEE APPLICATION

TO: the Debtors; counsel to the Debtors; the U.S. Trustee; counsel to the Fee Examiner; the Fee Examiner; and all parties requesting notice pursuant to Bankruptcy Rule 2002.²

PLEASE TAKE NOTICE that Elementus Inc. has filed the attached *Third Interim Application of Elementus Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Blockchain Forensics Advisor to the Official Committee of Unsecured Creditors of Celsius Network LLC, et al., for the Period from March 1, 2023 through June 30, 2023* (the “**Application**”).

PLEASE TAKE FURTHER NOTICE that, if any party other than the U.S. Trustee or the Fee Examiner wishes to file a response or objection to the Application, any such responses or objections must be filed on or before **September 5, 2023 at 12:00 p.m. (Prevailing Eastern Time)**. At the same time, you must serve a copy of the objection or response on the undersigned attorneys.

PLEASE TAKE FURTHER NOTICE that the United States Trustee and the Fee Examiner shall be entitled to review, and potentially object to, the Application by a later date pursuant to the fee review schedule set forth in the *Amended Order Appointing Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Docket No. 1746] or otherwise.

PLEASE TAKE FURTHER NOTICE that if any objections are timely filed in accordance with this Notice, a hearing on the Application will be held at a date and time convenient to the Court.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Capitalized terms used, but not defined, in this notice shall have the meaning ascribed to them in the attached Application.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

[Remainder of Page Left Intentionally Blank]

Dated: August 14, 2023
New York, New York

Respectfully submitted,

/s/ Gregory F. Pesce

WHITE & CASE LLP

David M. Turetsky
Samuel P. Hershey
Joshua Weedman
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Email: david.turetsky@whitecase.com
sam.hershey@whitecase.com
jweedman@whitecase.com

– and –

WHITE & CASE LLP

Michael C. Andolina (admitted *pro hac vice*)
Gregory F. Pesce (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Facsimile: (312) 881-5450
Email: mandolina@whitecase.com
gregory.pesce@whitecase.com

– and –

WHITE & CASE LLP

Keith H. Wofford
Southeast Financial Center
200 South Biscayne Blvd., Suite 4900
Miami, Florida 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744
Email: kwofford@whitecase.com

– and –

WHITE & CASE LLP

Aaron E. Colodny (admitted *pro hac vice*)
555 South Flower Street, Suite 2700
Los Angeles, California 90071
Telephone: (213) 620-7700
Facsimile: (213) 452-2329
Email: aaron.colodny@whitecase.com

*Counsel to the Official Committee of
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
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Debtors.)	(Jointly Administered)
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**COVERSHEET FOR THIRD INTERIM APPLICATION OF ELEMENTUS INC. FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS BLOCKCHAIN FORENSICS ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF CELSIUS NETWORK, LLC, *ET AL.*,
FOR THE PERIOD OF MARCH 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:	Elementus Inc.
Name of Client:	Official Committee of Unsecured Creditors
Petition Date:	July 13, 2022
Retention Date:	October 18, 2022, effective as of August 1, 2022
Date of Order Approving Retention:	October 18, 2022 [Docket No. 1097]
Time Period Covered by Application:	March 1, 2023 – June 30, 2023
Total Fees Requested in This Application:	\$343,785.00
Total Expenses Requested in This Application:	\$151,326.80
Total Fees and Expenses Requested in This Application:	\$495,111.80

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these Chapter 11 Cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Summary of Monthly Fee Statements for Third Interim Period

Dated Filed & Docket No.	Statement Period	Total Requested Fees (100%)	Interim Fees Paid (80%)	Fee Holdback (20%)	Total Expenses Requested (100%)	Interim Expenses Paid (100%)
4/20/2023 Docket No. 2512	3/1/23 - 3/31/23	\$176,210.00	\$140,968.00	\$35,242.00	\$40,140.07	\$40,140.07
5/23/2023 Docket No. 2700	4/1/23 – 4/30/23	\$61,800.00	\$49,440.00	\$12,360.00	\$37,789.12	\$37,789.12
6/22/2023 Docket No. 2853	5/1/23 - 5/31/23	\$31,300.00	\$25,040.00	\$6,260.00	\$33,463.51	\$33,463.51
8/12/2023 Docket No. 3272	6/1/23 - 6/30/23	\$74,475.00	\$59,580.00	\$14,895.00	\$39,934.10	\$39,934.10

Prior Interim Compensation Orders

- *Omnibus Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the First Interim Compensation Period from July 13, 2022 Through October 31, 2022 [Docket No. 2523]*
- *Second Omnibus Order Granting Applications For Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Expenses For The First And Second Interim Compensation Periods From July 13, 2022 Through October 31, 2022 And November 1, 2022 Through February 28, 2023 [Docket No. 3055]*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
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Debtors.)	(Jointly Administered)
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**THIRD INTERIM APPLICATION OF ELEMENTUS INC. FOR COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS
BLOCKCHAIN FORENSICS ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF CELSIUS NETWORK LLC., *ET AL.*, FOR THE
PERIOD OF MARCH 1, 2023 THROUGH JUNE 30, 2023**

Elementus Inc. (“**Elementus**”), blockchain forensics advisor for the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the cases of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”), hereby files its Third interim application (the “**Application**”) for allowance of reasonable compensation for services rendered and reimbursement of actual and necessary expenses incurred on behalf of the Committee in the aggregate amount of \$495,111.80 for the period March 1, 2023 through June 30, 2023 (the “**Third Interim Period**”), inclusive of the aggregate holdback amounts for the Third Interim Period. Elementus has previously been paid \$275,028.00 in fees and \$151,326.80 in expenses for services rendered and expenses incurred during the Third Interim Period, and therefore Elementus only seeks payment of \$68,757.00 which has not been paid to date for the Third Interim Period.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

JURISDICTION, VENUE, AND STATUTORY PREDICATES

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue before this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 328, 330, 331, and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1(a) of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), General Order M-447, the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rule 2016-1(a) (as updated June 17, 2013)* (the “**Local Guidelines**”), and the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013* (together with the Local Guidelines, the “**Guidelines**”). Attached hereto as **Exhibit A** is a certification regarding compliance with the Local Guidelines.

BACKGROUND

3. On July 13, 2022 (the “**Petition Date**”), Celsius Network LLC and certain affiliates each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code, and, on December 7, 2022, GK8 Ltd., GK8 USA LLC, and GK8 UK Limited each commenced voluntary Chapter 11 Cases with this Court (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee has been appointed in these Chapter 11 Cases.

4. On July 27, 2022, the Office of the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the Committee, which is comprised of seven members, each of whom holds crypto (or digital) assets through the Celsius platform [Docket No. 241]. The Committee’s goal is to maximize the recoveries of account holders and unsecured creditors, as more fully stated in *The Official Committee of Unsecured Creditors’ Statement Regarding These Chapter 11 Cases* [Docket No. 390]. On September 14, 2022, the Court entered an order approving the appointment of Shoba Pillay as examiner pursuant to section 1104(d) of the Bankruptcy Code [Docket No. 923]. On October 20, 2022, the Court entered an order appointing the Hon. Christopher Sontchi as fee examiner (the “**Fee Examiner**”) pursuant to section 105(a) of the Bankruptcy Code [Docket No. 1151], later amended at [Docket No. 1746].

5. On August 24, 2022, the Committee filed its *Application for Entry of an Order Authorizing the Employment and Retention of Elementus Inc. as Blockchain Forensics Advisor Effective as of August 1, 2022* [Docket No. 605] (the “**Retention Application**”).

6. By order entered on October 18, 2022 [Docket No. 1097] (the “**Retention Order**”), the Court approved the Retention Application and authorized the Committee to retain Elementus, effective as of August 1, 2022, to serve as its blockchain forensics advisor in these Chapter 11 Cases. The Retention Order approved Elementus’ compensation under section 328(a) of the Bankruptcy Code, and not subject to the standard of review under section 330 of the Bankruptcy Code as to all parties except the Court and the U.S. Trustee, which retained the right to review Elementus’ compensation based on the reasonableness standard of section 330. Retention Order ¶ 2. In addition, the Retention Order modified certain timekeeping and other requirements for Elementus such that “Elementus shall maintain summary time records in half-hour increments which shall indicate the total hours incurred by each professional for each day and provide a brief

description of the nature of the work performed. Elementus is excused from all other timekeeping requirements.” *Id.* ¶ 7.

SUMMARY OF MONTHLY STATEMENTS

7. On June 8, 2023, the Court entered the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779] (the “**Interim Compensation Procedures**”). Pursuant to the Interim Compensation Procedures, Elementus is authorized to file and serve monthly fee statements (“**Monthly Statements**”) on the Monthly Fee Statement Recipients (as defined in the Interim Compensation Procedures). If no objections are raised prior to the expiration of the applicable objection deadline established by the Interim Compensation Procedures, the Debtors are authorized to pay 80% of the fees and 100% of the expenses identified in such monthly fee statements.

8. Elementus filed Monthly Fee Statements during the Third Interim Period as set forth in the summary attached hereto. Elementus received \$426,354.80 from the Debtors on account of the Monthly Statement during the Third Interim Period, corresponding to \$275,028.00 in fees and \$151,326.80 in expenses. The Monthly Statement submitted by Elementus is also subject to a 20% fee holdback as provided in the Interim Compensation Procedures. Elementus’ fee holdback during the Third Interim Period is \$68,757.00.

9. Elementus received \$495,111.80 from the Debtors on account of the Monthly Statements during the Third Interim Period, corresponding to \$275,028.00 in fees and \$151,326.80 in expenses. The Monthly Statements submitted by Elementus are subject to a 20% holdback as provided for in the Interim Compensation Procedures. The aggregate amount of Elementus’ holdback during the Application Period is \$68,757.00.

**SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED BY THIS APPLICATION**

10. By this Application, Elementus seeks interim allowance and award of compensation for the professional services rendered by Elementus as blockchain forensics advisor to the Committee during the Third Interim Period with regard to (i) Elementus' fees for blockchain forensics services in the amount of \$343,785.00 and (ii) expenses in the amount of \$151,326.80, representing actual and necessary expenses incurred by Elementus during the Third Interim Period in connection with rendering such services.

11. In accordance with the Retention Order, Elementus has maintained computerized records of the time spent by Elementus professionals in providing blockchain forensics services to the Committee during the Third Interim Period. Attached hereto as **Exhibit B** is a schedule of the total amount of hours spent by Elementus professionals under each of Elementus' internal project categories during the Third Interim Period, and the cost of such services based upon the rates of each Elementus professional as set forth in the Retention Application. Attached hereto as **Exhibit C** are invoices with the time records maintained by Elementus professionals during the Third Interim Period, which indicate the total hours incurred by each professional for each day and provide a brief description of the nature of the work performed as required by the Retention Order, as well as detailing the expenses Elementus incurred in connection with its services during the Third Interim Period.

12. Pursuant to the Guidelines, Elementus provided a copy of this Application to the Committee prior to filing. Elementus will also provide the U.S. Trustee and the Fee Examiner with the Application contemporaneously with filing. Elementus will work with the parties to address any comments and requested modifications to the amounts requested herein during the Fee Examiner's review period.

**SUMMARY OF SERVICES RENDERED
DURING THE THIRD INTERIM PERIOD**

13. All services for which Elementus requests compensation were performed during the Third Interim Period on behalf of the Committee. During the Third Interim Period, Elementus performed significant services on behalf of the Committee, which included providing advisory services with respect to the on-chain flow of the Debtors' funds and the Debtors' on-chain posture; mapping Debtor entities, the Debtors' counterparties, and related parties on-chain; tracing the flow of funds between the Debtors and counterparties, insiders, and other parties; providing a reconciliation of all of the Debtors' transactions on-chain; and producing written reports and materials to illustrate and support Elementus' on-chain findings.

14. In accordance with the Retention Order, Elementus has kept track of its post-petition time in half-hour increments. Elementus also recorded time by project categories as required by the Guidelines. Such time records are attached hereto as **Exhibit C**. During the Third Interim Period, Elementus professionals spent approximately 444 hours providing blockchain forensics services to the Committee.

15. The fees charged by Elementus have been billed in accordance with the Retention Order and Elementus' engagement letter with the Committee, and are comparable to those fees charged by Elementus for professional services rendered in connection with similar Chapter 11 Cases and non-bankruptcy matters. Elementus submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive market in which Elementus competes.

16. There is no agreement or understanding between Elementus and any other person, other than the managers or partners of Elementus, for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

17. The Retention Order approved Elementus’ compensation under section 328(a) of the Bankruptcy Code, and not subject to the standard of review under section 330 of the Bankruptcy Code as to all parties except the Court and the U.S. Trustee, which retained the right to review Elementus’ compensation based on the reasonableness standard of section 330. Retention Order ¶ 2.

18. Section 330 of the Bankruptcy Code provides for the award of compensation to professionals. 11 U.S.C. § 330. Section 330, by its terms, is “subject to” the provisions of section 328 of the Bankruptcy Code. Pursuant to section 328(a) of the Bankruptcy Code, the Committee:

[M]ay employ or authorize the employment of a professional person under section 327 . . . of [the Bankruptcy Code] on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis. Notwithstanding such terms and conditions, the court may allow compensation different from the compensation provided under such terms and conditions after the conclusion of such employment, if such terms and conditions prove to have been improvident in light of developments not capable of being anticipated at the time of the fixing of such terms and conditions.

11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including a blockchain forensics advisor like Elementus, on flexible terms that reflect the nature of their services and prevailing market conditions for those services.

19. If a court has entered an order authorizing a professional’s employment that “pre-approves the terms and conditions of the retention under section 328(a),” the court’s “power to amend those terms is severely constrained.” *In re Smart World Techs., LLC*, 552 F.3d 228, 232-33 (2d Cir. 2009). In that circumstance, the court may apply only the “improvident” standard of section 328(a) in any later review of such professional’s requested compensation. *Id.*

20. Under the section 328(a) standard, a bankruptcy court wishing to render a

previously-approved fee arrangement “improvident” must find that there have been “developments not capable of being anticipated at the time of the fixing of the terms and conditions” of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *See In re Smart World Techs., LLC*, 552 F.3d at 234-35.

21. Here, Elementus submits that the services for which it seeks compensation and the expenses for which it seeks reimbursement in this Application were necessary for, and beneficial to, the Committee and the Debtors’ estates. During the Third Interim Period, Elementus worked diligently to preserve and maximize the value of the Debtors’ estates for the benefit of all account holders and general unsecured creditors, including by tracing the location and disbursement of the Debtors’ assets and investigating the estates’ potential claims against potential defendants, including former insiders of the Debtors. In addition, the compensation requested in this Application is in accordance with the terms of Elementus’ engagement letter as approved by the Retention Order pursuant to section 328(a) of the Bankruptcy Code, and no unforeseeable developments have arisen during the Chapter 11 Cases that would render the approval of Elementus’ fees to have been “improvident” within the meaning of section 328(a) of the Bankruptcy Code.

22. Accordingly, Elementus requests that the Court allow Elementus compensation and reimbursement of expenses in the amounts set forth herein. To the extent that any amounts for fees or expenses related to the Third Interim Period were not processed prior to the preparation of this Application, Elementus reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

NOTICE

23. Elementus will provide notice of this Application to the following parties or their

respective counsel: (a) the U.S. Trustee; (b) the Debtors; (c) the holders of the 50 largest unsecured claims against the Debtors (on a consolidated basis); (d) the United States Attorney's Office for the Southern District of New York; (e) the Internal Revenue Service; (f) the offices of the attorneys general in the states in which the Debtors operate; (g) the Securities and Exchange Commission; (h) the Chapter 11 examiner; and (i) any party that has requested notice pursuant to Bankruptcy Rule 2002.

24. Elementus submits that, in light of the nature of the relief requested, no other or further notice need be given.

CONCLUSION

25. Elementus respectfully requests that the Court enter an order (i) authorizing the interim allowance of compensation for professional services rendered during the Third Interim Period and reimbursement of actual and necessary expenses incurred in the aggregate amount of \$495,111.80, consisting of \$343,785.00, representing 100% of fees incurred during the Third Interim Period, and reimbursement of \$151,326.80, representing 100% of actual and necessary expenses incurred during the Third Interim Period, (ii) providing that the allowance of such compensation for professional services rendered and reimbursement of actual and necessary expenses incurred be without prejudice to Elementus' right to seek additional compensation for services rendered and expenses incurred during the Third Interim Period which were not processed at the time of the filing of this Application, (iii) directing payment by the Debtors of the difference between the amounts allowed and any amounts previously paid by the Debtors pursuant to the Interim Compensation Procedures, and (iv) granting such other or further relief as the Court deems just and proper. Elementus will confer with the Fee Examiner with respect to a proposed form of order after the conclusion of the Fee Examiner's review period for this Application under the

Interim Compensation Procedures.

Dated: August 14, 2023
New York, New York

Respectfully submitted,

/s/ Matt Austin

Matt Austin
COO
Elementus Inc.

EXHIBIT A

Guidelines Certification

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**CERTIFICATION UNDER GUIDELINES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS IN RESPECT
OF THE THIRD INTERIM APPLICATION OF ELEMENTUS INC.
FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS BLOCKCHAIN
FORENSICS ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FROM MARCH 1, 2023 THROUGH JUNE 30, 2023**

I, Matt Austin, hereby certify that:

1. I am the Chief Operating Officer of Elementus Inc. (“**Elementus**”), which serves as blockchain forensics advisor to the Official Committee of Unsecured Creditors in the Chapter 11 Cases of Celsius Network LLC and its affiliated debtors and debtors in possession.

2. This certification is made in respect of Elementus’ compliance with the Local Guidelines in connection with Elementus’ Application² filed contemporaneously herewith. The information in this certification is true and correct to the best of my knowledge, information, and belief.

3. In respect of Section B.1 of the Local Guidelines, I certify that:

a. I have read the Application;

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Capitalized terms used, but not defined, shall have the meaning ascribed to them in the attached Application.

- b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and expenses sought fall within the Guidelines, except as specifically noted in this certification and described in the Application;
- c. Except to the extent that fees or disbursements are prohibited by the Local Guidelines, the fees and disbursements sought by the Application are billed at rates and in accordance with practices customarily employed by Elementus and generally accepted by Elementus' clients; and
- d. In providing any reimbursable service, Elementus did not make a profit on such service, whether performed by Elementus in-house or through a third party.

4. I certify that Elementus has complied with the notice provisions of the Interim Compensation Procedures with respect to notice of its monthly statements of fees and disbursements and this Application.

Dated: August 14, 2023

/s/ Matt Austin

Matt Austin

COO

Elementus Inc.

Exhibit B

Project Summary By Timekeeper

Employee Name	Role	Date	Day	Hours	Activity	Category
Max Galka	Chief Data Scientist, CEO	3/7/2023	Tuesday	1.5	Celsius - Committee Members Weekly Meeting	Communications
Max Galka	Chief Data Scientist, CEO	3/7/2023	Monday	2.1	Engineering and Data Science sprint planning	Internal Development
Max Galka	Chief Data Scientist, CEO	3/9/2023	Thursday	0.5	Internal call regarding tracking down major losses	Internal Development
Max Galka	Chief Data Scientist, CEO	3/13/2023	Monday	0.5	UCC Workstreams Standup	Internal Development
Max Galka	Chief Data Scientist, CEO	3/14/2023	Tuesday	1	Celsius - Committee Members Weekly Meeting	Communications
Max Galka	Chief Data Scientist, CEO	3/14/2023	Tuesday	1	Data Science prioritization planning meeting	Internal Development
Max Galka	Chief Data Scientist, CEO	3/15/2023	Wednesday	0.2	Meeting with M. Galka, B. Young, U. Kohli re external presentation	Communications
Max Galka	Chief Data Scientist, CEO	3/15/2023	Wednesday	0.5	UCC Workstreams Standup	Internal Development
Max Galka	Chief Data Scientist, CEO	3/17/2023	Friday	1	Celsius Meeting - internal team meeting	Internal Development
Max Galka	Chief Data Scientist, CEO	3/20/2023	Monday	0.5	UCC Workstreams Standup	Internal Development
Max Galka	Chief Data Scientist, CEO	3/20/2023	Monday	1.5	Review external presentation Data Preparation and Slides	Internal Development
Max Galka	Chief Data Scientist, CEO	3/21/2023	Tuesday	2	Insiders selling into buybacks slides review for W&C deck	Internal Development
Max Galka	Chief Data Scientist, CEO	3/21/2023	Tuesday	2.5	External presentation Slide Deck Preparation	Internal Development
Max Galka	Chief Data Scientist, CEO	3/21/2023	Tuesday	2	Prep call with White & Case for the external presentation	Communications
Max Galka	Chief Data Scientist, CEO	3/22/2023	Wednesday	1.5	Celsius - UCC - Debtors Call	Communications
Max Galka	Chief Data Scientist, CEO	3/23/2023	Thursday	2.5	Prepare for external presentation call	Communications
Max Galka	Chief Data Scientist, CEO	3/23/2023	Thursday	0.7	Call with B. Young to discuss UCC and external presentation	Internal Development
Max Galka	Chief Data Scientist, CEO	3/24/2023	Friday	1.6	Celsius - UCC Presentation	Communications
Max Galka	Chief Data Scientist, CEO	3/24/2023	Friday	0.5	Call with B. Young to discuss UCC and external presentation	Internal Development
Max Galka	Chief Data Scientist, CEO	3/24/2023	Friday	1.1	Prepare for external presentation	Internal Development
Max Galka	Chief Data Scientist, CEO	3/24/2023	Friday	1.5	External presentation Call	Communications
Max Galka	Chief Data Scientist, CEO	3/24/2023	Friday	0.5	Internal debrief with B. Young and M.Austin on external presentation	Internal Development
Max Galka	Chief Data Scientist, CEO	3/24/2023	Friday	1	Review CEL wash trade analysis	Internal Development
Max Galka	Chief Data Scientist, CEO	3/30/2023	Thursday	1	Review Third-party exchange users and Celsius us-uk transfers	Internal Development
Matt Lam	Senior Data Scientist	3/2/2023	Thursday	3.9	Investigating Defi hacks	Internal Development
Matt Lam	Senior Data Scientist	3/13/2023	Monday	0.5	Celsius losses call	Communications
Matt Lam	Senior Data Scientist	3/13/2023	Monday	3	Celsius internal accounting investigation	Internal Development
Matt Lam	Senior Data Scientist	3/14/2023	Tuesday	3.7	Celsius internal accounting investigation	Internal Development
Matt Lam	Senior Data Scientist	3/14/2023	Tuesday	2	UCC meeting	Communications
Matt Lam	Senior Data Scientist	3/14/2023	Tuesday	0.8	Meeting with w&c regarding CEL price movements	Communications
Matt Lam	Senior Data Scientist	3/15/2023	Wednesday	4.7	Compare on-chain data w/ internal ledger for accuracy	Internal Development
Matt Lam	Senior Data Scientist	3/17/2023	Thursday	5.4	Investigate price movement related to third-party exchange	Internal Development
Matt Lam	Senior Data Scientist	3/17/2023	Friday	0.7	Meeting with white & case top discuss investigation	Communications
Matt Lam	Senior Data Scientist	3/23/2023	Thursday	4.3	Insider wallets and transfers analysis	Internal Development
Matt Lam	Senior Data Scientist	3/23/2023	Thursday	3.7	Additional CEL buybacks analysis	Internal Development
Matt Lam	Senior Data Scientist	3/24/2023	Friday	4.2	CEL wash trade analysis	Internal Development
Matt Lam	Senior Data Scientist	3/27/2023	Monday	0.5	Wash trades meeting	Communications
Matt Lam	Senior Data Scientist	3/30/2023	Thursday	3.9	Third-party exchange users and Celsius us-uk transfers	Internal Development
Alexander Mologoko	Senior Data Scientist	3/2/2023	Thursday	0.5	N. Goldstein wallet clarification analysis	Internal Development
Alexander Mologoko	Senior Data Scientist	3/15/2023	Wednesday	0.2	Meeting with M. Galka, B. Young, U. Kohli re external presentation	Communications
Alexander Mologoko	Senior Data Scientist	3/16/2023	Thursday	0.4	CEL movement investigation w/ B. Young	Internal Development
Alexander Mologoko	Senior Data Scientist	3/17/2023	Friday	1.5	CEL analysis for White and Case w/ U. Kohli and B. Young	Internal Development
Alexander Mologoko	Senior Data Scientist	3/18/2023	Saturday	2.8	CEL analysis for White and Case	Internal Development
Alexander Mologoko	Senior Data Scientist	3/20/2023	Monday	0.5	Internal meeting on presentation w/ N. Shaker and U. Kohli	Internal Development
Alexander Mologoko	Senior Data Scientist	3/20/2023	Monday	0.7	Insiders selling into buybacks slide for W&C	Internal Development
Alexander Mologoko	Senior Data Scientist	3/21/2023	Tuesday	2	Insiders selling into buybacks slides review for W&C deck	Internal Development
Alexander Mologoko	Senior Data Scientist	3/21/2023	Tuesday	1.5	External slide deck preparation	Internal Development
Alexander Mologoko	Senior Data Scientist	3/22/2023	Wednesday	1.5	Insider sales Data Review internal call	Internal Development
Alexander Mologoko	Senior Data Scientist	3/24/2023	Friday	1	Additional buyback transaction analysis	Internal Development
Sirish Jetti	Vice President	3/7/2023	Monday	2.1	Engineering and Data Science sprint planning related to investigation	Internal Development
Sirish Jetti	Vice President	3/14/2023	Tuesday	1	Data Science prioritization planning meeting related to investigation	Internal Development
Sirish Jetti	Vice President	3/21/2023	Monday	1.3	Engineering and Data Science sprint planning related to investigation	Internal Development
Sirish Jetti	Vice President	3/22/2023	Thursday	1.4	Insider attribution and analysis review	Internal Development
Matt Austin	Vice President	3/8/2023	Wednesday	2.5	Prepare Fee Examiner responses with B. Young	Administrative Tasks
Matt Austin	Vice President	3/14/2023	Tuesday	1	Call with external counsel and B. Young to discuss Fee Examiner responses	Administrative Tasks
Matt Austin	Vice President	3/17/2023	Friday	1.1	Finalize Fee Examiner responses with B. Young	Administrative Tasks
Matt Austin	Vice President	3/18/2023	Monday	1	Call with B. Young regarding external presentation	Internal Development
Matt Austin	Vice President	3/20/2023	Monday	2.2	External presentation data preparation and slide creation	Internal Development
Matt Austin	Vice President	3/21/2023	Tuesday	2.1	External presentation preparation	Internal Development
Matt Austin	Vice President	3/21/2023	Tuesday	2	Prep call with White & Case for external presentation	Internal Development
Matt Austin	Vice President	3/31/2023	Tuesday	3.2	Administrative tasks re: monthly billable hours and expense reporting	Administrative Tasks
Bryan Young	Vice President	3/1/2023	Wednesday	0.5	Internal call with N. Shaker re workstreams in progress	Administrative
Bryan Young	Vice President	3/3/2023	Friday	0.7	Review Weekly Reporting and Slide Generation	Internal Development
Bryan Young	Vice President	3/6/2023	Wednesday	0.5	Internal call with N. Shaker re workstreams in progress	Administrative
Bryan Young	Vice President	3/7/2023	Tuesday	2.7	Weekly UCC Call	Communications
Bryan Young	Vice President	3/8/2023	Wednesday	2.5	Prepare Fee Examiner responses with M. Austin	Administrative Tasks

Bryan Young	Vice President	3/9/2023	Thursday	0.5	Internal call regarding tracking down major losses	Internal Development
Bryan Young	Vice President	3/14/2023	Tuesday	1	Call with external counsel and B. Young to discuss Fee Examiner responses	Administrative Tasks
Bryan Young	Vice President	3/15/2023	Wednesday	0.4	Call with N. Shaker, U. Kohli re external presentation	Administrative
Bryan Young	Vice President	3/15/2023	Wednesday	0.2	Meeting with M. Galka, A. Mologoko, U. Kohli re external presentation	Communications
Bryan Young	Vice President	3/16/2023	Thursday	2.5	Developing analysis and slides as well as meetings to review content for external meeting	Internal Development
Bryan Young	Vice President	3/17/2023	Friday	2.7	Developing analysis and slides as well as meetings to review content for external meeting	Internal Development
Bryan Young	Vice President	3/17/2023	Friday	1.1	Finalize Fee Examiner responses with B. Young	Administrative Tasks
Bryan Young	Vice President	3/16/2023	Thursday	0.4	Email Report to A. Colodny at WC re Internal Fireblocks CEL Movements	Communications
Bryan Young	Vice President	3/16/2023	Thursday	0.4	CEL movement investigation w/ B. Young	Internal Development
Bryan Young	Vice President	3/17/2023	Friday	0.5	Analysis for White and Case w/ A. Mologoko and U. Kohli	Internal Development
Bryan Young	Vice President	3/18/2023	Saturday	1.8	Analysis request with A. Mologoko for White and Case	Internal Development
Bryan Young	Vice President	3/18/2023	Monday	1	Call with M. Austin regarding external presentation	Internal Development
Bryan Young	Vice President	3/20/2023	Monday	0.5	Review UCC Presentation Slide Generation	Internal Development
Bryan Young	Vice President	3/20/2023	Monday	2.2	External presentation data preparation and slide creation	Internal Development
Bryan Young	Vice President	3/21/2023	Tuesday	2.5	External presentation preparation	Internal Development
Bryan Young	Vice President	3/23/2023	Monday	0.5	Internal call with N. Shaker re workstreams in progress	Administrative
Bryan Young	Vice President	3/24/2023	Friday	0.8	Review UCC Slide and weekly progress report generation	Internal Development
Bryan Young	Vice President	3/28/2023	Tuesday	1	Weekly UCC Call	Communications
Bryan Young	Vice President	3/30/2023	Thursday	0.5	Weekly All Advisors Call	Communications
Bryan Young	Vice President	3/31/2023	Friday	1.2	Review Progress Report Generation and UCC Slide Creation	Internal Development
Nicholas Shaker	Project Manager	3/2/2023	Thursday	0.1	Celsius All Advisors Call	Communications
Nicholas Shaker	Project Manager	3/3/2023	Friday	1.4	Weekly Reporting and Slide Generation	Internal Development
Nicholas Shaker	Project Manager	3/3/2023	Friday	2.1	VIP Additional Wallet Attribution Investigation	Internal Development
Nicholas Shaker	Project Manager	3/6/2023	Monday	0.6	Insider Transaction History List Generation	Internal Development
Nicholas Shaker	Project Manager	3/7/2023	Tuesday	2.7	Weekly UCC Call	Communications
Nicholas Shaker	Project Manager	3/9/2023	Thursday	0.5	Internal call regarding tracking down major losses	Internal Development
Nicholas Shaker	Project Manager	3/11/2023	Saturday	3.4	UCC Call and Missing Funds Investigation Prep	Internal Development
Nicholas Shaker	Project Manager	3/20/2023	Monday	1.6	UCC Presentation Slide Generation	Internal Development
Nicholas Shaker	Project Manager	3/20/2023	Monday	0.5	Internal Meeting re: Price Manipulation and Missing Funds	Internal Development
Nicholas Shaker	Project Manager	3/20/2023	Monday	6.4	External presentation Data Preparation and Slide Creation	Internal Development
Nicholas Shaker	Project Manager	3/20/2023	Monday	0.4	Call with White and Case re: external presentation	Communications
Nicholas Shaker	Project Manager	3/21/2023	Tuesday	5.7	External presentation preparation	Internal Development
Nicholas Shaker	Project Manager	3/21/2023	Tuesday	0.5	Prep Call with White and Case for external presentation	Communications
Nicholas Shaker	Project Manager	3/22/2023	Wednesday	1.3	External presentation Briefing with Debtors	Communications
Nicholas Shaker	Project Manager	3/23/2023	Wednesday	0.6	Insider Address Attribution Deconfliction	Internal Development
Nicholas Shaker	Project Manager	3/23/2023	Thursday	6.6	External presentation Sanity Checking and Additional Insiders Sales	Internal Development
Nicholas Shaker	Project Manager	3/23/2023	Thursday	3.4	Buyback data collection and analysis	Internal Development
Nicholas Shaker	Project Manager	3/24/2023	Friday	1.5	External presentation data formatting and adjustments for M3	Internal Development
Nicholas Shaker	Project Manager	3/24/2023	Friday	1.5	External presentation Call	Communications
Nicholas Shaker	Project Manager	3/24/2023	Friday	1.6	UCC Slide and weekly progress report generation	Internal Development
Nicholas Shaker	Project Manager	3/27/2023	Monday	4.3	Wash Trades Analysis and Slide Generation	Internal Development
Nicholas Shaker	Project Manager	3/27/2023	Monday	0.5	Call with W+C and M3 about Wash Trade Allegations	Communications
Nicholas Shaker	Project Manager	3/28/2023	Tuesday	2.1	Weekly UCC Call	Communications
Nicholas Shaker	Project Manager	3/29/2023	Wednesday	0.3	Call with M3 about Internal Ledger Data	Communications
Nicholas Shaker	Project Manager	3/29/2023	Wednesday	0.5	Call with M3 regarding wallet restraining order investigation	Communications
Nicholas Shaker	Project Manager	3/29/2023	Wednesday	1	Call with Akin re: restraining order	Communications
Nicholas Shaker	Project Manager	3/29/2023	Wednesday	0.4	Call with A+M about internal ledger data	Communications
Nicholas Shaker	Project Manager	3/29/2023	Wednesday	0.5	Call with Kirkland and White and Case about CEL squeeze data	Communications
Nicholas Shaker	Project Manager	3/30/2023	Thursday	0.5	Weekly All Advisors Call	Communications
Nicholas Shaker	Project Manager	3/31/2023	Thursday	2.3	Private Wallet Transaction Analysis and US/UK Entity Transfer Data Analysis	Internal Development
Nicholas Shaker	Project Manager	3/31/2023	Friday	3.2	Progress Report Generation and UCC Slide Creation	Internal Development
Umber Kohli	Business Operations Manager	3/15/2023	Wednesday	0.4	Call w/ Bryan Y and Nick S on structuring slide deck for external presentation	Communications
Umber Kohli	Business Operations Manager	3/15/2023	Wednesday	0.2	Meeting with Max G, Alex M, and Bryan Y on specific content for external presentation	Communications
Umber Kohli	Business Operations Manager	3/16/2023	Thursday	8	Developing analysis and slides as well as meetings to review content for external presentation	Internal Development
Umber Kohli	Business Operations Manager	3/17/2023	Friday	7.5	Developing analysis and slides as well as meetings to review content for external presentation	Internal Development
Umber Kohli	Business Operations Manager	3/17/2023	Friday	0.5	Meeting w/ Alex M and Bryan M on specific analysis request from White & Case for external presentation	Communications
Umber Kohli	Business Operations Manager	3/20/2023	Monday	1	Internal meetings N. Shaker, A. Mologoko related to analysis and specific requests from White & Case on external presentation	Communications
Umber Kohli	Business Operations Manager	3/20/2023	Monday	7	Addressing feedback and making edits to slide deck for external presentation	Internal Development
Umber Kohli	Business Operations Manager	3/21/2023	Tuesday	1	Internal call with N. Shaker + related to slide deck for external presentation	Communications
Umber Kohli	Business Operations Manager	3/21/2023	Tuesday	1	External call with White & Case related to slide deck for external presentation	Communications
Umber Kohli	Business Operations Manager	3/21/2023	Tuesday	6	Addressing feedback and making edits to slide deck for external presentation	Internal Development
Umber Kohli	Business Operations Manager	3/22/2023	Wednesday	3.5	Administrative tasks re: monthly billable hours and expense reporting	Administrative
Umber Kohli	Business Operations Manager	3/27/2023	Monday	0.4	Working with N. Shaker on creating inflow / outflow charts	Internal Development
Dan Young	Partnerships Manager	3/13/2023	Monday	0.7	Wallet Alert Analysis and Summary Alerting	Administrative
Dan Young	Partnerships Manager	3/17/2023	Friday	0.3	Automated wallet Alert Analysis	Internal Development
Max Galka	Chief Data Scientist, CEO	4/6/2023	Thursday	2	Analaysis of Stone Transactions	Internal Development
Max Galka	Chief Data Scientist, CEO	4/17/2023	Monday	2	Review and Analysis of CEL for W/C	Internal Development

Max Galka	Chief Data Scientist, CEO	4/18//2023	Tuesday	1.2	Review and Analasys of Internal Transaction Data	Internal Development
Matt Lam	Senior Data Scientist	4/5/2023	Wednesday	0.5	short squeeze meeting	Communications
Matt Lam	Senior Data Scientist	4/17/2023	Monday	2.4	cel summary for white&case	Internal Development
Matt Lam	Senior Data Scientist	4/17/2023	Monday	1	Discuss Celsius summary for White & Case	Internal Development
Matt Lam	Senior Data Scientist	4/18/2023	Tuesday	2	verify a&m transactions	Internal Development
Matt Lam	Senior Data Scientist	4/21/2023	Friday	0.2	discuss w&c deliverables	Internal Development
Matt Lam	Senior Data Scientist	4/23/2023	Sunday	2.2	celsius platform and exec balances	Internal Development
Alexander Mologoko	Senior Data Scientist	4/5/2023	Wednesday	0.7	Call with Selendy and W+C re: insider trading behavior	Communications
Alexander Mologoko	Senior Data Scientist	4/5/2023	Wednesday	0.3	Discussion with Nick re: insider trading behavior	Internal Development
Alexander Mologoko	Senior Data Scientist	4/12/2023	Wednesday	1.1	Call w/ White & Case re: tax cost basis	Communications
Matt Austin	Vice President	4/3/2023	Monday	5.5	Complete second interim fee application and accompanying exhibits	Administrative
Matt Austin	Vice President	4/6/2023	Thursday	2.5	Review updated PII list from Kirkland and circulate with team to identify potential conflicts	Administrative
Matt Austin	Vice President	4/10/2023	Monday	2.1	Review edits from W&C on interim fee application and make necessary changes	Administrative
Matt Austin	Vice President	4/10/2023	Monday	0.5	Review final copy of second interim application fee from W&C	Administrative
Matt Austin	Vice President	4/10/2023	Monday	0.3	Correspond with W&C to communicate no conflicts with updated PII list	Administrative
Matt Austin	Vice President	4/12/2023	Wednesday	0.5	Review additional PII draft from W&C	Administrative
Matt Austin	Vice President	4/13/2023	Thursday	1.5	Prepare monthly time sheets and send to W&C	Administrative
Matt Austin	Vice President	4/13/2023	Thursday	1.1	Review draft interim fee applications for Committee Professionals provided by W&C	Administrative
Matt Austin	Vice President	4/25/2023	Tuesday	1.7	Review omnibus fee order and prepare one-page invoice for A&M re: first interim fee app holdback	Internal Development
Matt Austin	Vice President	4/25/2023	Tuesday	0.5	Make edits to one-page invoice based on feedback from A&M	Internal Development
Matt Austin	Vice President	4/27/2023	Thursday	0.5	Review revised version of PII list from W&C	Administrative
Matt Austin	Vice President	4/28/2023	Friday	1.5	Aggregate reimbursable expenses for monthly billing procedures	Administrative
Bryan Young	Vice President	4/3/2023	Monday	0.5	Review and Analasys of FTX requests for Selendy	Internal Development
Bryan Young	Vice President	4/4/2023	Tuesday	2.3	Review of Documentation re CEL transfers	Internal Development
Bryan Young	Vice President	4/5/2023	Wednesday	1.5	Review of and Analysis of Documentation re CEL transfers/Insider trading behavior	Internal Development
Bryan Young	Vice President	4/6/2023	Thursday	0.8	Selendy FTX Complaint Review and Analysis	Internal Development
Bryan Young	Vice President	4/12/2023	Wednesday	1.1	Call w/ White & Case re: tax cost basis	Communications
Bryan Young	Vice President	4/12/2023	Wednesday	0.5	Review and Analysis of documentation re tax cost basis	Internal Development
Bryan Young	Vice President	4/17/2023	Monday	1	Discussion, Review & Analysis of CEL info for W/C	Internal Development
Bryan Young	Vice President	4/17/2023	Monday	0.5	Inflow/Outflow Review and Analysis	Internal Development
Bryan Young	Vice President	2/24/2023	Monday	0.5	Review and Analysis of documentation re Selendy Data Request	Internal Development
Bryan Young	Vice President	4/26/2023	Wednesday	0.5	Review and Analysis of coin balances for Selendy requests	Internal Development
Nicholas Shaker	Project Manager	4/3/2023	Monday	1.1	FTX discovery call with Selendy	Communications
Nicholas Shaker	Project Manager	4/3/2023	Monday	3.2	Analysis of private wallet CEL transfers over time	Internal Development
Nicholas Shaker	Project Manager	4/4/2023	Tuesday	4.2	Analysis of private wallet CEL transfers over time, cont.	Internal Development
Nicholas Shaker	Project Manager	4/4/2023	Tuesday	1.7	Weekly UCC Call	Communications
Nicholas Shaker	Project Manager	4/5/2023	Wednesday	0.7	Call with Selendy and W+C re: insider trading behavior	Communications
Nicholas Shaker	Project Manager	4/5/2023	Wednesday	0.5	Call with Selendy re: naked shorting account info	Communications
Nicholas Shaker	Project Manager	4/5/2023	Wednesday	0.3	Call with M3 regarding KeyFi items	Communications
Nicholas Shaker	Project Manager	4/5/2023	Wednesday	0.7	Call with Selendy re: suspicious CEL Transfers	Communications
Nicholas Shaker	Project Manager	4/6/2023	Thursday	1.6	Selendy FTX Complaint Review	Internal Development
Nicholas Shaker	Project Manager	4/6/2023	Thursday	1	Celsius All Advisor Weekly Call	Communications
Nicholas Shaker	Project Manager	4/6/2023	Thursday	0.8	Call with Jason Stone and counsel re: trades	Communications
Nicholas Shaker	Project Manager	4/10/2023	Monday	0.1	Call with Selendy re: insider trading behavior	Communications
Nicholas Shaker	Project Manager	4/10/2023	Monday	0.3	Internal Call re: insider trading behavior	Internal Development
Nicholas Shaker	Project Manager	4/11/2023	Tuesday	1.8	UCC Weekly Call	Communications
Nicholas Shaker	Project Manager	4/10/2023	Monday	1.1	Slide Preparation for UCC Call	Internal Development
Nicholas Shaker	Project Manager	4/12/2023	Wednesday	1.1	Call with White and Case re: tax cost basis	Communications
Nicholas Shaker	Project Manager	4/13/2023	Thursday	0.8	UCC All Advisors Call	Communications
Nicholas Shaker	Project Manager	4/14/2023	Friday	1.4	Weekly report and UCC slide generation	Internal Development
Nicholas Shaker	Project Manager	4/14/2023	Friday	0.2	Catch up call with Truman at M3	Communications
Nicholas Shaker	Project Manager	4/17/2023	Monday	0.1	Call with Truman re: BTC prices	Communications
Nicholas Shaker	Project Manager	4/17/2023	Monday	1.6	BTC inflows and outflows analysis	Internal Development
Nicholas Shaker	Project Manager	4/18/2023	Tuesday	0.8	Celsius Weekly UCC Meeting	Communications
Nicholas Shaker	Project Manager	4/19/2023	Wednesday	2	UCC Weekly Call part 2	Communications
Nicholas Shaker	Project Manager	4/20/2023	Thursday	0.1	Call with Truman regarding workstream update	Communications
Nicholas Shaker	Project Manager	4/20/2023	Thursday	1.3	Selendy FTX Motion Data Preparation	Internal Development
Nicholas Shaker	Project Manager	4/21/2023	Friday	0.2	discuss w&c deliverables	Internal Development
Nicholas Shaker	Project Manager	4/17/2023	Monday	1	Discuss Celsius summary for White & Case	Internal Development
Nicholas Shaker	Project Manager	4/23/2023	Sunday	1.5	Selendy Data Request Analysis	Internal Development
Nicholas Shaker	Project Manager	4/24/2023	Monday	0.9	Selendy data request write up	Communications
Nicholas Shaker	Project Manager	4/26/2023	Wednesday	1.1	Selendy Comms explaining coin balances across different dates	Communications
Nicholas Shaker	Project Manager	4/21/2023	Friday	0.5	Billing sync up w/ U Kohli	Internal Development
Umber Kohli	Business Operations Manager	4/21/2023	Friday	0.5	Billing sync up w/ N Shaker	Internal Development
Umber Kohli	Business Operations Manager	4/19/2023	Wednesday	8	Billing reconciliation	Internal Development
Bobby MacKinnon	Project Manager	5/2/2023	Tuesday	2	Weekly UCC Call	Communications
Bobby MacKinnon	Project Manager	5/2/2023	Tuesday	2	Figure Demo - Q&A Call	Communications

Bobby MacKinnon	Project Manager	5/2/2023	Tuesday	4.8	Provenance Blockchain Research + DD	Internal Development
Bryan Young	Vice President	5/2/2023	Tuesday	5.8	Provenance Blockchain Research, Analysis & Due Dilligence	Internal Development
Sarah Cox	Data Scientist	5/2/2023	Tuesday	4.1	Provenance Blockchain Research + DD	Internal Development
Max Galka	CEO/Chief Data Scientist	5/2/2023	Tuesday	1.5	Review of Provenance Blockchain Analysis	Internal Development
Umber Kohli	Project Manager	5/2/2023	Tuesday	2	Weekly UCC Call	Communications
Umber Kohli	Project Manager	5/2/2023	Tuesday	2	Figure Demo + Q&A Call	Communications
Matt Austin	Vice President	5/15/2023	Monday	1.6	Review monthly timesheets and send to White and Case	Internal Development
Umber Kohli	Project Manager	5/16/2023	Tuesday	3	Billing reconciliation for April	Internal Development
Umber Kohli	Project Manager	5/18/2023	Thursday	0.5	Catch up w/ T Biggs from M3	Communications
Umber Kohli	Project Manager	5/23/2023	Tuesday	1.4	Weekly UCC Committee Call	Communications
Bryan Young	Vice President	5/26/2023	Friday	0.5	Emails with M3 re company internal wallet transfers	Communications
Umber Kohli	Project Manager	5/26/2023	Friday	0.5	Emails with M3 re company internal wallet transfers	Communications
Bryan Young	Vice President	5/29/2023	Monday	1	Emails with M3 re company internal wallet transfers	Communications
Umber Kohli	Project Manager	5/30/2023	Tuesday	0.25	Meeting with B. Young re open workstreams	Internal Development
Umber Kohli	project Manager	5/29/2023	Monday	0.5	Emails with M3 re company internal wallet transfers	Communications
Bryan Young	Vice President	5/30/2023	Tuesday	0.25	Meeting with U. Kohli re open workstreams	Internal Development
Umber Kohli	Project Manager	5/30/2023	Tuesday	0.75	Call w/ M3 on key deliverables	Communications
Matt Lam	Senior Data Scientist	5/30/2023	Tuesday	0.75	Call w/ M3 on key deliverables	Communications
Umber Kohli	Project Manager	5/30/2023	Tuesday	1	Weekly UCC Call	Communications
Matt Lam	Senior Data Scientist	5/30/2023	Tuesday	5	Analysis on key deliverables	Communications
Matt Austin	Vice President	5/30/2023	Tuesday	0.6	To aggregate reimbursable expenses for monthly billing procedures	Internal Development
Umber Kohli	Project Manager	5/31/2023	Wednesday	0.75	Follow up call w/ M3 on key deliverables	Communications
Matt Lam	Senior Data Scientist	5/31/2023	Wednesday	0.75	Follow up call w/ M3 on key deliverables	Communications
Matthew Lam	Senior Data Scientist	6/1/2023	Thursday	4	Analysis on key deliverables	Internal Development
Umber Kohli	Project Manager	6/2/2023	Friday	0.75	Follow up call w/ M3 on key deliverables	Communications
Matthew Lam	Senior Data Scientist	6/2/2023	Friday	0.75	Follow up call w/ M3 on key deliverables	Communications
Umber Kohli	Project Manager	6/2/2023	Friday	0.5	Call w/ Selendy Gay re: FTX analysis	Communications
Umber Kohli	Project Manager	6/5/2023	Monday	0.25	Alignment w/ M Lam on requests from Selendy Gay	Communications
Matthew Lam	Senior Data Scientist	6/5/2023	Monday	0.25	Alignment w/ U Kohli on requests from Selendy Gay	Communications
Umber Kohli	Project Manager	6/7/2023	Wednesday	0.25	Meeting w/ Selendy Gay to discuss requests for FTX analysis	Communications
Matthew Lam	Senior Data Scientist	6/7/2023	Wednesday	0.25	Meeting w/ Selendy Gay to discuss requests for FTX analysis	Communications
Alex Mologoko	Senior Blockchain Expert	6/12/2023	Monday	7.5	CEL Token Report: Buybacks Analysis	Internal Development
Alex Mologoko	Senior Blockchain Expert	6/13/2023	Tuesday	4.7	CEL Token Report: Buybacks Historical Valuation	Internal Development
Alex Mologoko	Senior Blockchain Expert	6/14/2023	Wednesday	8	CEL Token Report: Buybacks Report	Internal Development
Alex Mologoko	Senior Blockchain Expert	6/15/2023	Thursday	3.9	CEL Token Report: Buybacks Report	Internal Development
Alex Mologoko	Senior Blockchain Expert	6/15/2023	Thursday	0.5	Elementus / M3 - Daily Call w/ M Lam, Truman et al	Communications
Alex Mologoko	Senior Blockchain Expert	6/16/2023	Friday	1	Celsius - CEL Token Findings call w/ W&C	Communications
Bryan Young	Vice President	6/16/2023	Friday	1	Call with A. Colodny at WC, M. Galka, M. Lam, A.Mologoko at Elementus, T. Biggs at M3 re Cel token manipulation	Communications
Bryan Young	Vice President	6/17/2023	Saturday	3.5	Preparation of documentation on Elementus Methodologies for Declatation	Communications
Bryan Young	Vice President	6/19/2023	Monday	2.2	Review and documentation of FTX CEL trades for W/C.	Communications
Matt Austin	Vice President	6/19/2023	Monday	1.25	Review monthly timesheets and send to W&C	Administrative
Alex Mologoko	Senior Blockchain Expert	6/18/2023	Sunday	5.5	OTC Wallets report for M3	Internal Development
Alex Mologoko	Senior Blockchain Expert	6/19/2023	Monday	1.5	OTC Wallets report for M3	Internal Development
Matthew Lam	Senior Data Scientist	6/19/2023	Monday	5	Examine ftx data for cel manipulation	Internal Development
Alex Mologoko	Senior Blockchain Expert	6/20/2023	Tuesday	0.5	Project Hornet - M3 Catch-Up Call	Communications
Umber Kohli	Project Manager	6/20/2023	Tuesday	0.5	Project Hornet - M3 Catch-Up Call	Communications
Matthew Lam	Senior Data Scientist	6/15/2023	Thursday	1	M3 Call	Communications
Matthew Lam	Senior Data Scientist	6/16/2023	Friday	1	Call to discuss CEL token findings	Communications
Matthew Lam	Senior Data Scientist	6/15/2023	Thursday	2	Explore part 1 of the ftx data	Internal Development
Umber Kohli	Project Manager	6/20/2023	Tuesday	1.1	Weekly UCC Call	Communications
Alex Mologoko	Senior Blockchain Expert	6/20/2023	Tuesday	4.7	OTC Wallets report for M3 (BTC)	Internal Development
Umber Kohli	Project Manager	6/20/2023	Tuesday	0.9	Call w/ Selendy Gay re: Elementus declarations	Communications
Bryan Young	Vice President	6/20/2023	Tuesday	0.9	Call w/ Selendy Gay re: Elementus declarations	Communications
Max Galka	CEO/Chief Data Scientist	6/20/2023	Tuesday	0.9	Call w/ Selendy Gay re: Elementus declarations	Communications
Matthew Lam	Senior Data Scientist	6/20/2023	Tuesday	0.9	Call w/ Selendy Gay re: Elementus declarations	Communications
Alex Mologoko	Senior Blockchain Expert	6/21/2023	Wednesday	6.1	OTC Wallets report for M3 (BTC)	Internal Development
Umber Kohli	Project Manager	6/21/2023	Wednesday	0.9	Follow up call w/ Selendy Gay re: Elementus declarations	Communications
Bryan Young	Vice President	6/21/2023	Wednesday	0.9	Follow up call w/ Selendy Gay re: Elementus declarations	Communications
Max Galka	CEO/Chief Data Scientist	6/21/2023	Wednesday	0.9	Follow up call w/ Selendy Gay re: Elementus declarations	Communications
Bryan Young	Vice President	6/21/2023	Wednesday	1.5	Research Drafting and Review of Galka Declaration	Administrative
Max Galka	CEO/Chief Data Scientist	6/21/2023	Wednesday	0.5	Drafting and Review of Galka Declaration	Administrative
Umber Kohli	Project Manager	6/27/2023	Tuesday	1.9	Weekly UCC Call	Communications
Max Galka	CEO/Chief Data Scientist	6/28/2023	Wednesday	4	Onsite for the Magic hearing- expert witness at court in the event there were questions about the Magic declaration.	Communications
Matt Austin	Vice President	6/30/2023	Friday	0.75	Aggregate and review monthly expenses	Administrative

Exhibit C

Invoices with Time Records and Expense Detail



Expense Allocation Detail – March 2023

Description	Total Cost	Celsius UCC	Notes
Amazon Web Services Costs	\$43,680.16	21840.08	50% allocated to Celsius UCC
Google Cloud Platform	10,808.73	5,404.37	50% allocated to Celsius UCC
Google Voice	110.41	55.21	50% allocated to Celsius UCC
Asana – Project Management	829.90	414.95	50% allocated to Celsius UCC
Atlassian – Project Management	331.97	165.99	50% allocated to Celsius UCC
Microsoft 365 Subscriptions	94.40	94.40	
Miro	60.14	30.07	50% allocated to Celsius UCC
Bryan Cave Leighton Paisner – legal fees	12,135.00	12,135.00	
Other Expenses Totals	\$55,915.71	\$40,140.06	



Account number:



Bill to Address:
ATTN: Matthew Austin
347 5th Avenue
Suite 1402-337
New York , NY , 10016 , US

Amazon Web Services, Inc. Invoice

Email or talk to us about your AWS account or bill, visit aws.amazon.com/contact-us/

Invoice Summary

Invoice Number:	1298119405
Invoice Date:	April 2 , 2023
TOTAL AMOUNT DUE ON April 2 , 2023	\$43,680.16

This invoice is for the billing period March 1 - March 31 , 2023

Greetings from Amazon Web Services, we're writing to provide you with an electronic invoice for your use of AWS services. Additional information about your bill, individual service charge details, and your account history are available on the Account Activity Page.

Summary	
AWS Service Charges	\$43,680.16
Charges	\$43,679.12
Credits	\$0.00
Tax	\$1.04
Total for this invoice	\$43,680.16

Detail for Consolidated Bill	
Amazon Managed Workflows for Apache Airflow	\$550.73
Charges	\$550.73
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
Amazon Simple Storage Service	\$4,405.47
Charges	\$4,405.47
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
AWS Lambda	\$0.16

* May include estimated US sales tax, VAT, ST, GST and CT.

Amazon Web Services, Inc. is registered under the Singapore GST Overseas Vendor Registration Pay-Only Regime and GST registration number is M90373009E

AWS, Inc. is a "Registered Foreign Supplier" under Japanese Consumption Tax Law and therefore AWS, Inc. is required to declare and pay consumption tax in respect of this transaction (as a "Digital Service") to the Japan Tax Authority.

** This is not a VAT, ST or GST invoice. Related tax invoices can be accessed by going to the Bills page on your Billing Management Console.

**** Please reference the tax invoice for a breakout of the Canadian taxes by type

† Usage and recurring charges for this statement period will be charged on your next billing date. The amount of your actual charges for this statement period may differ from the charges shown on this page. The charges shown on this page do not include any additional usage charges accrued during this statement period after the date you are viewing this page. Also, one-time fees and subscription charges are assessed separately, on the date that they occur.

All charges and prices are in US Dollars

All AWS Services are sold by Amazon Web Services, Inc.

Service Provider:

(Not to be used for payment remittance)

Amazon Web Services, Inc.

410 Terry Ave North

Seattle , WA 98109-5210 , US



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 26692

DATE Apr 6, 2023 TERMS Net 30

DUE DATE May 6, 2023

ACTIVITY	QTY	RATE	AMOUNT
GCP Consumption March Google Cloud Platform Consumption	1	\$9,927.65	\$9,927.65

SUBTOTAL	\$9,927.65
TAX	\$881.08
TOTAL DUE	\$10,808.73

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal



Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com

www.suitebriar.com | billing@suitebriar.com | 888-545-3685



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO
Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 26193

DATE Mar 9, 2023 TERMS Net 30

DUE DATE Apr 8, 2023

ACTIVITY	QTY	RATE	AMOUNT
Google Voice Standard	5	\$16.00	\$80.00
February License Usage (20% off discount)			
Google Taxes and Fees	1	\$30.41	\$30.41
Federal Regulatory Assessment Fee \$0.83			
Federal Universal Service Fund \$12.52			
Local 911 Surcharge \$4			
Local Gross Receipts Tax \$1.86			
Local sales tax (0.375%) \$0.37			
Local sales tax (4.5%) \$4.39			
New York MTA Surcharge on Excise Tax \$0.48			
State Excise Tax \$2.05			
State sales tax (4%) \$3.91			
SUBTOTAL			\$110.41
TOTAL DUE			\$110.41

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal

Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com



For Billing Inquiries email us at: Customer-Service@asana.com

Bill To

Matthew Austin - elementus.io
Matthew Austin
347 Fifth Ave ,Suite 1402-337
New York , New York 10016
United States
maustin@elementus.io

Ship To

Matthew Austin - elementus.io
Matthew Austin
347 Fifth Ave , Suite 1402-337
New York , New York 10016
United States

Account #	
Invoice #	INV01890027
PO #	
Billed On	Apr. 7, 2023
Currency	USD
Terms	Due on receipt
Due On	Apr. 7, 2023

Dates	Description	Qty	Subtotal	Tax	Total
Apr. 7, 2023 to May. 6, 2023	Business (Monthly)-v4	25	762.25	67.65	829.90

Subtotal	762.25
Tax	67.65
Invoice Total	829.90
Amount Due	0.00

Date	Transaction #	Type	Description	Applied Amount
Apr. 7, 2023	P-02036065	Payment		(829.90)

Payments:

Apr. 7, 2023 829.90 Payment from Visa *****7125



Atlassian Pty Ltd,
Level 6, 341 George St,
Sydney NSW 2000, Australia
Tax ID: 53 102 443 916

Invoice number: IN-000-123-047

Invoice date: Mar 21, 2023

Bill to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

Sold to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

RECEIPT

Invoice Total: USD 331.97

Amount paid via credit card: USD 331.97

Payment due: USD 0.00

Credit Card Number: xxxxxxxxxxxx7247

Cardholder's Name: Matthew Austin

Thank you for your payment!

To learn how to manage subscriptions and billing for your cloud products, read
<https://support.atlassian.com/subscriptions-and-billing/resources/>

To manage billing for your cloud products, visit <https://admin.atlassian.com/billing>

S.no.	Product	List price	Discounts	Amount excl. tax	Tax	Amount
1	Jira Software (Cloud, Standard, Monthly, Default List, USD, 10-2022) 19 users Billing period: Mar 20, 2023 - Apr 20, 2023 Entitlement number: E-3TS-MHX-XPS-VCT Licensed to: maustin@elementus.io	USD 147.25		USD 147.25	USD 13.07 (8.875% Sales Tax)	USD 160.32
2	Enterprise Mail Handler for Jira (JEMH) Cloud Standard MONTHLY USD COMMERCIAL 19 users Billing period: Mar 20, 2023 - Apr 20, 2023 Entitlement number: E-3X5-ZZ2-WU6-UE4 Licensed to: maustin@elementus.io	USD 47.50		USD 47.50	USD 4.22 (8.875% Sales Tax)	USD 51.72

S.no.	Product	List price	Discounts	Amount excl. tax	Tax	Amount
3	Confluence (Cloud, Standard, Monthly, Advantaged (Starter Tier 1), USD, 10-2022) 18 users Billing period: Mar 20, 2023 - Apr 20, 2023 Entitlement number: E-3TS-MHX-XPS-HP3 Licensed to: maustin@elementus.io	USD 103.50		USD 103.50	USD 9.19 (8.875% Sales Tax)	USD 112.69
4	Issue Reminders Cloud Standard MONTHLY USD COMMERCIAL 19 users Billing period: Mar 20, 2023 - Apr 20, 2023 Entitlement number: E-3XG-U5P-MQE-EG6 Licensed to: maustin@elementus.io	USD 6.65		USD 6.65	USD 0.59 (8.875% Sales Tax)	USD 7.24
Total amount excl. tax						USD 304.90
Total tax applied (8.875% Sales Tax)						USD 27.07
Total billed amount						USD 331.97
Total amount paid						USD 331.97
Payment due						USD 0.00



Invoice

April 2023

Invoice Date: 04/02/2023

Invoice Number: E0300MUW9U

Due Date: 04/02/2023

94.40 USD

Sold-To

Elementus
347 5th Ave
SUITE 1402-337
New York ny 10016-5010
United States

Bill-To

Elementus
347 5th Ave
Ste 1402-337
New York ny 10016-5010
United States

Service Usage Address

Elementus
150 E 57th St, 29A
New York ny 10022
United States

Order Details

Product: Online Services
Customer PO Number:
Order Number: 879f2084-91ab-42bd-9558-ee8ffdf2c3d3
Billing Period: 03/02/2023 - 04/01/2023
Due Date: 04/02/2023

Payment Instructions:

Please DO NOT PAY. You will be charged the amount due through your selected method of payment.

Billing Summary

Charges:	86.69
Discounts:	0.00
Credits:	0.00
Tax:	7.71
Total:	94.40

Billing or service question? Call 1-800-865-9408 or visit <https://aka.ms/Office365Billing>.

Microsoft Corporation, One Microsoft Way, Redmond, WA 98052, United States

US FEIN 91-1144442

Invoice

miro

Invoice number 5B02943E-0026
Date of issue March 15, 2023
Date due March 15, 2023

RealtimeBoard Inc. dba Miro
201 Spear Street Suite 1100
San Francisco, California 94105
United States
billing_requests@miro.com
US EIN [REDACTED]

Bill to
Elementus Inc.
347 Fifth Ave, Suite 1402-337
New York, ny 10016
United States
maustin@elementus.io

\$60.14 due March 15, 2023

[Pay online](#)

To get in contact with our Support team, please reach out to us here <https://help.miro.com/hc/en-us/requests/new>
All \$ amounts shown are in USD unless specified

Description	Qty	Unit price	Amount
Remaining time on 23 × Starter_yearly after 28 Feb 2023 Feb 28 – Oct 15, 2023	23		\$1,383.26
Unused time on 22 × Starter_yearly after 28 Feb 2023 Feb 28 – Oct 15, 2023	22		-\$1,323.12
Subtotal			\$60.14
Total			\$60.14
Amount due			\$60.14



EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Elementus Inc.
Matt Austin
347 Fifth Avenue, Suite 1402-337
NY, NY 10016

April 12, 2023
Invoice # 11161008
Client # 3011328

Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #3011328.000002
In re Celsius Network LLC, et al., Case No. 22-10964

Fees for Legal Services \$ 12,135.00

TOTAL CHARGES THIS INVOICE \$ 12,135.00

Amount to be Applied from Trust \$ (10,000.00)

Statement Total	\$ 2,135.00
------------------------	--------------------

MONIES ON HAND:

Trusts 10,000.00
Less Amount to be Applied (10,000.00)
Total Trust on Hand 0.00

TOTAL MONIES ON HAND \$ 0.00

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave Leighton Paisner LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101

Routing # [REDACTED]
Account # [REDACTED]

Wire Instructions:

Wire to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA # [REDACTED]
Account # [REDACTED]

Swift Codes:
[REDACTED] (incoming US wires)
[REDACTED] (incoming Non-US wires)

To verify wiring instructions or for any questions regarding payment confirmations, please call (314) 259-6562.

Please include the Client, Matter, or Invoice Number with all payments.

Elementus Inc.

April 12, 2023
Invoice # 11161008
Client # 3011328
Page 2

For Legal Services Rendered Through March 31, 2023

File # 3011328.000002
In re Celsius Network LLC, et al., Case No. 22-10964

03/03/23	B. Ndege	0.10	Review email from client regarding meeting.
03/04/23	B. Ndege	0.50	Register for e-filing.
03/06/23	B. Ndege	0.30	Review report from fee examiner.
03/06/23	B. Ndege	0.50	Attend meeting with M. Austin regarding status of case.
03/08/23	B. Ndege	0.50	Review multiple emails and attachments from M. Austin regarding response to fee examiner.
03/13/23	B. Ndege	2.30	Draft letter to fee examiner.
03/14/23	B. Ndege	0.20	Brief review of draft of letter to fee examiner.
03/14/23	B. Ndege	0.10	Review and respond to email by client regarding meeting about letter to fee examiner.
03/14/23	B. Ndege	2.10	Review documents on docket (employment order, retention application, etc.) and draft letter to fee examiner.
03/14/23	B. Ndege	0.30	Review and respond to numerous emails with client.
03/14/23	B. Ndege	0.50	Attend meeting with M. Austin and B. Young regarding response to fee examiner.
03/14/23	B. Ndege	0.10	Review email from client regarding response.
03/15/23	B. Ndege	0.10	Review email from fee examiner regarding response.
03/15/23	B. Ndege	0.10	Review email from client with additional information.
03/16/23	B. Ndege	3.90	Draft response to fee examiner.
03/16/23	B. Ndege	0.10	Email J. J. DeJonker draft of response for review and comments.
03/17/23	B. Ndege	0.20	Review and respond to multiple email with fee examiner's office.
03/17/23	B. Ndege	0.10	Multiple emails with clients regarding sending response to fee examiner.
03/17/23	B. Ndege	0.10	Email J. J. DeJonker regarding response to fee examiner.
03/17/23	B. Ndege	0.10	Phone call with fee examiner's office regarding deadline to respond.

Elementus Inc.

April 12, 2023
Invoice # 11161008
Client # 3011328
Page 3

03/17/23	B. Ndege	0.10	Call J. J. DeJonker regarding response to fee examiner.
03/17/23	J. J. DeJonker	0.50	Review and analyze fee examiner report and review and revise correspondence regarding same (.5).
03/18/23	B. Ndege	0.10	Review email from J. J. DeJonker regarding draft of response to fee examiner.
03/18/23	B. Ndege	0.20	Brief review of letter to fee examiner.
03/20/23	B. Ndege	0.10	Email client regarding exhibits to response to fee examiner.
03/20/23	B. Ndege	1.10	Revise letter to fee examiner and compile exhibits.
03/20/23	B. Ndege	0.10	Email letter and exhibits to fee examiner and client.
03/20/23	B. Ndege	0.20	Revise further response letter and exhibits.
03/20/23	B. Ndege	0.10	Discuss with client questions from fee examiner.
03/20/23	B. Ndege	0.10	Review email by client regarding question from fee examiner.
03/20/23	B. Ndege	0.10	Email client regarding status of fee application and read response.
03/21/23	B. Ndege	0.40	Email M. Austin regarding rates for Gunderson.
03/21/23	B. Ndege	0.40	Review fee application exhibits to determine whether we have rates for Gunderson per request of fee examiner.
03/21/23	B. Ndege	0.10	Review message from fee examiners office.
03/21/23	B. Ndege	0.30	Phone call with office of fee examiner regarding fee application matters,
03/21/23	B. Ndege	0.10	Email client regarding Gunderson fees.
03/21/23	B. Ndege	0.30	Review email and attachment from client (and quick comparison to fee application to determine correct amount for Gunderson work).
03/21/23	B. Ndege	0.10	Review and respond to email by fee examiner.
03/27/23	B. Ndege	0.30	Complete form for admission to SDNY to file client fee application.
03/27/23	B. Ndege	0.50	Attend to client matter - admission to SDNY for filing.
03/29/23	B. Ndege	0.30	Attend to SDNY admission matters.
03/31/23	B. Ndege	0.10	Review email re status of fee examiner report.
03/31/23	B. Ndege	0.20	Coordinate meeting regarding fee examiner's report.



Expense Allocation Detail – April 2023

Description	Total Cost	Celsius UCC	Notes
Amazon Web Services Costs	\$52,119.55	\$26,059.78	50% allocated to Celsius UCC
Google Cloud Platform	16,986.76	8,493.38	50% allocated to Celsius UCC
Google Voice	110.41	55.21	50% allocated to Celsius UCC
Asana – Project Management	829.30	414.65	50% allocated to Celsius UCC
Atlassian – Project Management	131.46	65.73	50% allocated to Celsius UCC
Microsoft 365 Subscriptions	81.66	40.83	50% allocated to Celsius UCC
Miro	49.07	24.54	50% allocated to Celsius UCC
Bryan Cave – Legal fees	4,563.50	2,635.00	50% allocated to Celsius UCC
Other Expenses Totals	\$74,871.71	\$37,789.11	



Account number:



Bill to Address:
ATTN: Matthew Austin
347 5th Avenue
Suite 1402-337
New York , NY , 10016 , US

Amazon Web Services, Inc. Invoice

Email or talk to us about your AWS account or bill, visit aws.amazon.com/contact-us/

Invoice Summary

Invoice Number:	1320101789
Invoice Date:	May 2 , 2023
TOTAL AMOUNT DUE ON May 2 , 2023	\$52,119.55

This invoice is for the billing period April 1 - April 30 , 2023

Greetings from Amazon Web Services, we're writing to provide you with an electronic invoice for your use of AWS services. Additional information about your bill, individual service charge details, and your account history are available on the Account Activity Page.

Summary	
AWS Service Charges	\$52,119.55
Charges	\$52,119.00
Credits	\$0.00
Tax	\$0.55
Total for this invoice	\$52,119.55

Detail for Consolidated Bill	
Amazon Managed Workflows for Apache Airflow	\$533.00
Charges	\$533.00
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
Amazon Simple Storage Service	\$4,142.18
Charges	\$4,142.18
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
AWS Lambda	\$0.00

* May include estimated US sales tax, VAT, ST, GST and CT.

Amazon Web Services, Inc. is registered under the Singapore GST Overseas Vendor Registration Pay-Only Regime and GST registration number is M90373009E

AWS, Inc. is a "Registered Foreign Supplier" under Japanese Consumption Tax Law and therefore AWS, Inc. is required to declare and pay consumption tax in respect of this transaction (as a "Digital Service") to the Japan Tax Authority.

** This is not a VAT, ST or GST invoice. Related tax invoices can be accessed by going to the Bills page on your Billing Management Console.

**** Please reference the tax invoice for a breakout of the Canadian taxes by type

† Usage and recurring charges for this statement period will be charged on your next billing date. The amount of your actual charges for this statement period may differ from the charges shown on this page. The charges shown on this page do not include any additional usage charges accrued during this statement period after the date you are viewing this page. Also, one-time fees and subscription charges are assessed separately, on the date that they occur.

All charges and prices are in US Dollars

All AWS Services are sold by Amazon Web Services, Inc.

Service Provider:

(Not to be used for payment remittance)

Amazon Web Services, Inc.

410 Terry Ave North

Seattle , WA 98109-5210 , US



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 27277

DATE May 6, 2023 TERMS Net 30

DUE DATE Jun 5, 2023

ACTIVITY	QTY	RATE	AMOUNT
GCP Consumption April Google Cloud Platform Consumption	1	\$15,602.08	\$15,602.08

SUBTOTAL	\$15,602.08
TAX	\$1,384.68
TOTAL DUE	\$16,986.76

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal



Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com

www.suitebriar.com | billing@suitebriar.com | 888-545-3685



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO
Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 26805

DATE Apr 9, 2023 TERMS Net 30

DUE DATE May 9, 2023

ACTIVITY	QTY	RATE	AMOUNT
Google Voice Standard March License Usage (20% off discount)	5	\$16.00	\$80.00
Google Taxes and Fees Federal Regulatory Assessment Fee \$0.83 Federal Universal Service Fund \$12.52 Local 911 Surcharge \$4 Local Gross Receipts Tax \$1.86 Local sales tax (0.375%) \$0.37 Local sales tax (4.5%) \$4.39 New York MTA Surcharge on Excise Tax \$0.48 State Excise Tax \$2.05 State sales tax (4%) \$3.91	1	\$30.41	\$30.41
SUBTOTAL			\$110.41
TOTAL DUE			\$110.41

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal

Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888-545-3685
billing@suitebriar.com

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

For Billing Inquiries email us at: Customer-Service@asana.com

Bill To

Matthew Austin - elementus.io
Matthew Austin
347 Fifth Ave ,Suite 1402-337
New York , New York 10016
United States
maustin@elementus.io

Ship To

Matthew Austin - elementus.io
Matthew Austin
347 Fifth Ave , Suite 1402-337
New York , New York 10016
United States

Account #	
Invoice #	INV01968385
PO #	
Billed On	May. 7, 2023
Currency	USD
Terms	Due on receipt
Due On	May. 7, 2023

Dates	Description	Qty	Subtotal	Tax	Total
May. 7, 2023 to Jun. 6, 2023	Business (Monthly)-v4	25	762.25	67.65	829.90

Subtotal	762.25
Tax	67.65
Invoice Total	829.90
Amount Due	0.00

Date	Transaction #	Type	Description	Applied Amount
May. 7, 2023	P-02122487	Payment		(829.90)

Payments:

May. 7, 2023 829.90 Payment from Visa *****7125



Atlassian Pty Ltd,
Level 6, 341 George St,
Sydney NSW 2000, Australia
Tax ID: [REDACTED]

Invoice number: IN-000-175-470

Invoice date: Apr 21, 2023

Bill to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

Sold to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

RECEIPT

Invoice Total: USD 131.46

Amount paid via credit card: USD 131.46

Payment due: USD 0.00

Credit Card Number: xxxxxxxxxxxx7247

Cardholder's Name: Matthew Austin

Thank you for your payment!

To learn how to manage subscriptions and billing for your cloud products, read
<https://support.atlassian.com/subscriptions-and-billing/resources/>

To manage billing for your cloud products, visit <https://admin.atlassian.com/billing>

S.no.	Product	List price	Discounts	Amount excl. tax	Tax	Amount
1	Confluence (Cloud, Standard, Monthly, Advantaged (Starter Tier 1), USD, 2023) 21 users Billing period: Apr 20, 2023 - May 20, 2023 Entitlement number: E-3TS-MHX-XPS-HP3 Licensed to: maustin@elementus.io	USD 120.75		USD 120.75	USD 10.71 (8.875% Sales Tax)	USD 131.46
				Total amount excl. tax		USD 120.75
				Total tax applied (8.875% Sales Tax)		USD 10.71
				Total billed amount		USD 131.46
				Total amount paid		USD 131.46
				Payment due		USD 0.00

Additional notes

- All dates and timestamps on the invoice are as per Coordinated Universal Time (UTC) timezone.



Invoice

May 2023

Invoice Date: 05/02/2023

Invoice Number: E0300N9WP1

Due Date: 05/02/2023

81.66 USD

Sold-To

Elementus
347 5th Ave
SUITE 1402-337
New York ny 10016-5010
United States

Bill-To

Elementus
347 5th Ave
Ste 1402-337
New York ny 10016-5010
United States

Service Usage Address

Elementus
150 E 57th St, 29A
New York ny 10022
United States

Order Details

Product: Online Services
Customer PO Number:
Order Number: 879f2084-91ab-42bd-9558-ee8ffdf2c3d3
Billing Period: 04/02/2023 - 05/01/2023
Due Date: 05/02/2023

Payment Instructions:

Please DO NOT PAY. You will be charged the amount due through your selected method of payment.

Billing Summary

Charges:	75.00
Discounts:	0.00
Credits:	0.00
Tax:	6.66
Total:	81.66

Billing or service question? Call 1-800-865-9408 or visit <https://aka.ms/Office365Billing>.

Microsoft Corporation, One Microsoft Way, Redmond, WA 98052, United States

US FEIN 91-1144442

Receipt

miro

Invoice number 5B02943E-0027
Receipt number 2311-6801
Date paid April 15, 2023
Payment method Visa - 8226

RealtimeBoard Inc. dba Miro
201 Spear Street Suite 1100
San Francisco, California 94105
United States
billing_requests@miro.com
US EIN [REDACTED]

Bill to
Elementus Inc.
347 Fifth Ave, Suite 1402-337
New York, ny 10016
United States
maustin@elementus.io

\$49.07 paid on April 15, 2023

To get in contact with our Support team, please reach out to us here <https://help.miro.com/hc/en-us/requests/new>
All \$ amounts shown are in USD unless specified

Description	Qty	Unit price	Amount
Remaining time on 24 × Starter_yearly after 11 Apr 2023 Apr 11 – Oct 15, 2023	24		\$1,177.77
Unused time on 23 × Starter_yearly after 11 Apr 2023 Apr 11 – Oct 15, 2023	23		-\$1,128.70
Subtotal			\$49.07
Total			\$49.07
Amount paid			\$49.07



EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Elementus Inc.
Matt Austin
347 Fifth Avenue, Suite 1402-337
NY, NY 10016

May 10, 2023
Invoice # 11167905
Client # 3011328

Payment is due upon
Receipt

STATEMENT OF ACCOUNT

BALANCE FORWARD:

Balance per Statement Dated April 12, 2023	\$	12,135.00	
Payments and Other Credits	\$	(10,000.00)	
BALANCE FORWARD		\$	2,135.00

CURRENT CHARGES FOR MATTER:

File #3011328.000002
In re Celsius Network LLC, et al., Case No. 22-10964

Fees for Legal Services	\$	2,635.00
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TOTAL CHARGES THIS INVOICE	\$	2,635.00
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Statement Total Including Balance Forward	\$	4,770.00
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Please be advised that BCLP will be undergoing a finance system replacement in June. Any June invoice may be slightly delayed as a result.

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave Leighton Paisner LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101

Routing # [REDACTED]
Account # [REDACTED]

Wire Instructions:

Wire to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA # [REDACTED]

Account # [REDACTED]
Swift Codes:
[REDACTED] (incoming US wires)
[REDACTED] (incoming Non-US wires)

To verify wiring instructions or for any questions regarding payment confirmations, please call (314) 259-6562.

Please include the Client, Matter, or Invoice Number with all payments.

Elementus Inc.

May 10, 2023
Invoice # 11167905
Client # 3011328
Page 2

For Legal Services Rendered Through April 30, 2023

File # 3011328.000002
In re Celsius Network LLC, et al., Case No. 22-10964

04/03/23	B. Ndege	0.10	Review email from M. Austin.
04/03/23	B. Ndege	0.20	Review email from fee examiner regarding proposal to disallow fees.
04/03/23	J. J. DeJonker	0.30	Exchange emails with N. Hahn, et al, regarding settlement of fee claim objection and brief review of original objection and response correspondence (.3).
04/05/23	B. Ndege	0.70	Meeting with client regarding fee examiner report.
04/05/23	B. Ndege	0.30	Attend to billing matters.
04/05/23	B. Ndege	0.10	Review and respond to fee examiner.
04/05/23	J. J. DeJonker	0.20	Exchange emails with N. Hahn, et al, regarding application for payment/proposed reduction (.2).
04/07/23	B. Ndege	0.50	Attend to bankruptcy matters.
04/07/23	B. Ndege	0.10	Review email from M. Austin regarding filings and revised time sheet entries.
04/13/23	B. Ndege	0.30	Review pleadings on docket and entry by fee examiner regarding resolution of fee issues.
04/13/23	B. Ndege	0.10	Review email from client regarding next steps.
04/14/23	B. Ndege	0.10	Review email from fee examiner.
04/14/23	B. Ndege	0.30	Speak with fee examiner regarding payment of fees.
04/14/23	B. Ndege	0.60	Review motion and docket, email client fee examiner motion, and explain next steps.
04/14/23	B. Ndege	0.10	Review email from M. Austin regarding next steps.

TIMEKEEPER SUMMARY OF FEES

Name	Hours	Rate/Hr	Amount
B. Ndege	3.50	610.71	2,137.50
J. J. DeJonker	0.50	995.00	497.50
TOTAL	4.00	658.75	2,635.00

Total Hours

4.00

Elementus Inc.

May 10, 2023
Invoice # 11167905
Client # 3011328
Page 3

Total Fees for Legal Services	\$	2,635.00
-------------------------------	----	----------

TOTAL CHARGES FOR THIS INVOICE	\$	2,635.00
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Expense Allocation Detail – May 2023

Description	Total Cost	Celsius UCC	Notes
Amazon Web Services Costs	\$46,363.37	\$23,181.69	50% allocated to Celsius UCC
Google Cloud Platform	14,103.75	7,051.88	50% allocated to Celsius UCC
Google Voice	108.79	54.40	50% allocated to Celsius UCC
Asana – Project Management	829.90	414.95	50% allocated to Celsius UCC
Atlassian – Project Management	131.46	65.73	50% allocated to Celsius UCC
Microsoft 365 Subscriptions	81.66	40.83	50% allocated to Celsius UCC
Miro	38.06	19.03	50% allocated to Celsius UCC
Bryan Cave – Legal fees	\$2,635.00	2,635.00	50% allocated to Celsius UCC
Other Expenses Totals	\$64,291.99	\$33,463.50	



Account number:



Bill to Address:
ATTN: Matthew Austin
347 5th Avenue
Suite 1402-337
New York , NY , 10016 , US

Amazon Web Services, Inc. Invoice

Email or talk to us about your AWS account or bill, visit aws.amazon.com/contact-us/
Submit feedback on your Invoice Experience [here](#).

Invoice Summary

Invoice Number:	1347833729
Invoice Date:	June 2 , 2023
TOTAL AMOUNT DUE ON June 2 , 2023	\$46,363.37

This invoice is for the billing period May 1 - May 31 , 2023

Greetings from Amazon Web Services, we're writing to provide you with an electronic invoice for your use of AWS services. Additional information about your bill, individual service charge details, and your account history are available on the Account Activity Page.

Summary	
AWS Service Charges	\$46,363.37
Charges	\$46,323.52
Credits	\$0.00
Tax	\$39.85
Total for this invoice	\$46,363.37

Detail for Consolidated Bill	
Amazon Managed Workflows for Apache Airflow	\$572.00
Charges	\$572.00
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
Amazon Simple Storage Service	\$3,940.46
Charges	\$3,940.46
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
AWS Lambda	\$0.00

* May include estimated US sales tax, VAT, ST, GST and CT.

Amazon Web Services, Inc. is registered under the Singapore GST Overseas Vendor Registration Pay-Only Regime and GST registration number is M90373009E

AWS, Inc. is a "Registered Foreign Supplier" under Japanese Consumption Tax Law and therefore AWS, Inc. is required to declare and pay consumption tax in respect of this transaction (as a "Digital Service") to the Japan Tax Authority.

** This is not a VAT, ST or GST invoice. Related tax invoices can be accessed by going to the Bills page on your Billing Management Console.

**** Please reference the tax invoice for a breakout of the Canadian taxes by type

† Usage and recurring charges for this statement period will be charged on your next billing date. The amount of your actual charges for this statement period may differ from the charges shown on this page. The charges shown on this page do not include any additional usage charges accrued during this statement period after the date you are viewing this page. Also, one-time fees and subscription charges are assessed separately, on the date that they occur.

All charges and prices are in US Dollars

All AWS Services are sold by Amazon Web Services, Inc.

Amazon Web Services, Inc's US Federal Tax Identification Number is: 20-4938068.

Service Provider:

(Not to be used for payment remittance)

Amazon Web Services, Inc.

410 Terry Ave North

Seattle , WA 98109-5210 , US



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO
Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 27875

DATE Jun 6, 2023 TERMS Net 30

DUE DATE Jul 6, 2023

ACTIVITY	QTY	RATE	AMOUNT
GCP Consumption May Google Cloud Platform Consumption	1	\$12,954.08	\$12,954.08

SUBTOTAL	\$12,954.08
TAX	\$1,149.67
TOTAL DUE	\$14,103.75

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal



Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com

www.suitebriar.com | billing@suitebriar.com | 888-545-3685



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 28003

DATE Jun 9, 2023 TERMS Net 30

DUE DATE Jul 9, 2023

ACTIVITY	QTY	RATE	AMOUNT
Google Voice Standard May License Usage (20% off discount)	5	\$16.00	\$80.00
Google Taxes and Fees State sales tax (4%) \$3.86 Local sales tax (4.5%) \$4.32 Local sales tax (0.375%) \$0.36 Federal Regulatory Assessment Fee \$0.83 Federal Universal Service Fund \$11.14 Local 911 Surcharge \$4 Local Gross Receipts Tax \$1.82 New York MTA Surcharge on Excise Tax \$0.46 State Excise Tax \$2	1	\$28.79	\$28.79
SUBTOTAL			\$108.79
TOTAL DUE			\$108.79

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal

Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com



Customer Invoice

For billing inquiries email us at: customer-service@asana.com

Bill To	Ship To	Account #	
Matthew Austin - elementus.io	Matthew Austin - elementus.io	Invoice #	INV02046969
Matthew Austin	Matthew Austin	PO #	
347 Fifth Ave,Suite 1402-337	347 Fifth Ave,Suite 1402-337	Billed On	Jun 07, 2023
New York, New York 10016	New York, New York 10016	Currency	USD
United States	United States	Payment Term	Due on receipt
maustin@elementus.io		Due On	Jun 07, 2023

Your VAT ID:

Date	Description	Quantity	Subtotal	Tax	Total
Jun 07, 2023 to Jul 06, 2023	Business (Monthly)-Recurring Fee	25	762.25	67.65	829.90

Tax Name	Tax Rate	Tax Amount
METROPOLITAN COMMUTER TRANSPORTATIO N DISTRICT	0.375%	2.86
NEW YORK	4.500%	34.30
NEW YORK	4.000%	30.49

Customer Notes:

Subtotal:	762.25
Tax:	67.65
Total:	829.90
Payment Due:	0.00

Date	Transaction Number	Type	Description	Applied Amount
Jun 07, 2023	P-02209664	Payment		-\$829.90

Payment Method: *****7125

Note: Please add your invoice number(s) and account number to your payments to ensure timely processing.

Atlassian Pty Ltd,
Level 6, 341 George St,
Sydney NSW 2000, Australia
Tax ID: [REDACTED]

Invoice number: IN-000-229-035

Invoice date: May 21, 2023

Bill to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

Sold to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

RECEIPT

Invoice Total: USD 131.46

Amount paid via credit card: USD 131.46

Payment due: USD 0.00

Credit Card Number: xxxxxxxxxxxx7247

Cardholder's Name: Matthew Austin

Thank you for your payment!

To learn how to manage subscriptions and billing for your cloud products, read
<https://support.atlassian.com/subscriptions-and-billing/resources/>

To manage billing for your cloud products, visit <https://admin.atlassian.com/billing>

S.no.	Product	List price	Discounts	Amount excl. tax	Tax	Amount
1	Confluence (Cloud, Standard, Monthly, Advantaged (Starter Tier 1), USD, 2023) 21 users Billing period: May 20, 2023 - Jun 20, 2023 Entitlement number: E-3TS-MHX-XPS-HP3 Licensed to: maustin@elementus.io	USD 120.75		USD 120.75	USD 10.71 (8.875% Sales Tax)	USD 131.46
				Total amount excl. tax		USD 120.75
				Total tax applied (8.875% Sales Tax)		USD 10.71
				Total billed amount		USD 131.46
				Total amount paid		USD 131.46
				Payment due		USD 0.00

Additional notes

- All dates and timestamps on the invoice are as per Coordinated Universal Time (UTC) timezone.



Invoice

June 2023

Invoice Date: 06/02/2023

Invoice Number: E0300NOXKF

Due Date: 06/02/2023

81.66 USD

Sold-To

Elementus
347 5th Ave
SUITE 1402-337
New York ny 10016-5010
United States

Bill-To

Elementus
347 5th Ave
Ste 1402-337
New York ny 10016-5010
United States

Service Usage Address

Elementus
150 E 57th St, 29A
New York ny 10022
United States

Order Details

Product: Online Services
Customer PO Number:
Order Number: 879f2084-91ab-42bd-9558-ee8ffdf2c3d3
Billing Period: 05/02/2023 - 06/01/2023
Due Date: 06/02/2023

Payment Instructions:

Please DO NOT PAY. You will be charged the amount due through your selected method of payment.

Billing Summary

Charges:	75.00
Discounts:	0.00
Credits:	0.00
Tax:	6.66
Total:	81.66

Billing or service question? Call 1-800-865-9408 or visit <https://aka.ms/Office365Billing>.

Microsoft Corporation, One Microsoft Way, Redmond, WA 98052, United States

US FEIN 91-1144442

Receipt

miro

Invoice number 5B02943E-0028
Receipt number 2367-7247
Date paid June 15, 2023
Payment method Visa - 8226

RealtimeBoard Inc. dba Miro
201 Spear Street Suite 1100
San Francisco, California 94105
United States
billing_requests@miro.com
US EIN [REDACTED]

Bill to
Elementus Inc.
347 Fifth Ave, Suite 1402-337
New York, ny 10016
United States
maustin@elementus.io

\$38.06 paid on June 15, 2023

To get in contact with our Support team, please reach out to us here <https://help.miro.com/hc/en-us/requests/new>
All \$ amounts shown are in USD unless specified

Description	Qty	Unit price	Amount
Remaining time on 25 × Starter_yearly after 23 May 2023 May 23 – Oct 15, 2023	25		\$951.52
Unused time on 24 × Starter_yearly after 23 May 2023 May 23 – Oct 15, 2023	24		-\$913.46
Subtotal			\$38.06
Total			\$38.06
Amount paid			\$38.06



BRYAN CAVE
LEIGHTON
PAISNER
BCLP
BRYAN CAVE LEIGHTON PAISNER LLP
161 North Clark Street, Suite 4300
Chicago, IL 60601-3315
T: +1 312 602 5000
F: +1 312 602 5050
www.bclplaw.com
Employer ID # 43-0602162

Elementus Inc.
Matt Austin
347 Fifth Avenue, Suite 1402-337
New York, NY 10016

PAYMENT IS DUE UPON RECEIPT

Invoice 1002302607
Date Jun 30 2023
Our Ref J. J. DeJonker | 3011328.000002

STATEMENT OF ACCOUNT

Re: In re Celsius Network LLC, et al., Case No. 22-10964

For legal services rendered through May 31 2023

CURRENT CHARGES FOR MATTER:

Total Fees	USD	532.00
TOTAL CHARGES THIS INVOICE	USD	532.00
Statement Total	USD	532.00

PAYMENT INSTRUCTIONS

Check Payment Instructions:
Bryan Cave Leighton Paisner LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:
ACH to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing # [REDACTED]
Account # [REDACTED]

Wire Instructions:
Wire to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA # [REDACTED]
Account # [REDACTED]
Swift Codes:
[REDACTED] (incoming US wires)
[REDACTED] (incoming Non-US wires)

To verify wiring instructions or for any questions regarding payment confirmations, please call (314) 259-6562.

Please include the Client, Matter, or Invoice Number with all payments.

Invoice No 1002302607
Date Jun 30 2023
Matter No 3011328.000002
Client Name Elementus Inc.
Page 2



Professional Services

Date	Name	Hours	Description
05/25/23	B. Ndege	0.20	Communication from fee examiner with final letter report.
05/26/23	B. Ndege	0.10	Email clients regarding communication from fee examiner.
05/30/23	B. Ndege	0.20	Correspondence with client regarding fee examiner letter.
05/31/23	B. Ndege	0.30	Confer with client regarding fee examiner report.
Total		0.80	

TIMEKEEPER SUMMARY OF FEES

Name	Title	Billed Hours	Billed Amount
B. Ndege	Associate	0.80	532.00
Total		0.80	USD 532.00



Elementus Inc.
Matt Austin
347 Fifth Avenue, Suite 1402-337
New York, NY 10016

PAYMENT IS DUE UPON RECEIPT

BRYAN CAVE LEIGHTON PAISNER LLP
161 North Clark Street, Suite 4300
Chicago, IL 60601-3315
T: +1 312 602 5000
F: +1 312 602 5050
www.bclplaw.com
Employer ID # 43-0602162

Invoice 1002302607
Date Jun 30 2023
Our Ref J. J. DeJonker | 3011328.000002

Remittance Advice

Re: In re Celsius Network LLC, et al., Case No. 22-10964

For legal services rendered through May 31 2023

CURRENT CHARGES FOR MATTER:

Total Fees	USD	532.00
TOTAL CHARGES THIS INVOICE	USD	532.00
Statement Total	USD	532.00

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave Leighton Paisner LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101

Routing # [REDACTED]
Account # [REDACTED]

Wire Instructions:

Wire to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101

ABA # [REDACTED]
Account # [REDACTED]

Swift Codes:
[REDACTED] (incoming US wires)
[REDACTED] (incoming Non-US wires)

To verify wiring instructions or for any questions regarding payment confirmations, please call (314) 259-6562.

Please include the Client, Matter, or Invoice Number with all payments.



Expense Allocation Detail – June 2023

Description	Total Cost	Celsius UCC	Notes
Amazon Web Services Costs	\$52,575.30	\$26,287.65	50% allocated to Celsius UCC
Google Cloud Platform	16,003.96	8,001.98	50% allocated to Celsius UCC
Google Voice	108.79	54.40	50% allocated to Celsius UCC
Asana – Project Management	829.90	414.95	50% allocated to Celsius UCC
Atlassian – Project Management	131.46	65.73	50% allocated to Celsius UCC
Microsoft 365 Subscriptions	81.66	40.83	50% allocated to Celsius UCC
Miro	31.75	15.88	50% allocated to Celsius UCC
Kaiko quarterly data subscription tax expense	\$399.38	199.69	50% allocated to Celsius UCC
Bryan Cave – Legal fees	\$4,853.00	4,853.00	
Other Expenses Totals	\$75,015.20	\$39,934.10	



Account number:

Bill to Address:
ATTN: Matthew Austin
347 5th Avenue
Suite 1402-337
New York, NY, 10016, US

Amazon Web Services, Inc. Invoice

Email or talk to us about your AWS account or bill, visit aws.amazon.com/contact-us/
Submit feedback on your Invoice Experience [here](#).

Invoice Summary

Invoice Number:	1371705225
Invoice Date:	July 2, 2023
TOTAL AMOUNT DUE ON July 2, 2023	\$52,575.30

This invoice is for the billing period June 1 - June 30, 2023

Greetings from Amazon Web Services, we're writing to provide you with an electronic invoice for your use of AWS services. Additional information about your bill, individual service charge details, and your account history are available on the Account Activity Page.

Summary	
AWS Service Charges	\$52,575.30
Charges	\$52,510.92
Credits	\$0.00
Tax	\$64.38
Total for this invoice	\$52,575.30

Detail for Consolidated Bill	
Amazon Simple Storage Service	\$4,147.07
Charges	\$4,147.07
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
Amazon Managed Workflows for Apache Airflow	\$543.58
Charges	\$543.58
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
AWS Lambda	\$0.00

* May include estimated US sales tax, VAT, ST, GST and CT.

Amazon Web Services, Inc. is registered under the Singapore GST Overseas Vendor Registration Pay-Only Regime and GST registration number is M90373009E

AWS, Inc. is a "Registered Foreign Supplier" under Japanese Consumption Tax Law and therefore AWS, Inc. is required to declare and pay consumption tax in respect of this transaction (as a "Digital Service") to the Japan Tax Authority.

** This is not a VAT, ST or GST invoice. Related tax invoices can be accessed by going to the Bills page on your Billing Management Console.

**** Please reference the tax invoice for a breakout of the Canadian taxes by type

† Usage and recurring charges for this statement period will be charged on your next billing date. The amount of your actual charges for this statement period may differ from the charges shown on this page. The charges shown on this page do not include any additional usage charges accrued during this statement period after the date you are viewing this page. Also, one-time fees and subscription charges are assessed separately, on the date that they occur.

All charges and prices are in US Dollars

All AWS Services are sold by Amazon Web Services, Inc.

Amazon Web Services, Inc's US Federal Tax Identification Number is: 20-4938068.

Service Provider:

(Not to be used for payment remittance)

Amazon Web Services, Inc.

410 Terry Ave North

Seattle, WA 98109-5210, US



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 28474

DATE Jul 6, 2023 TERMS Net 30

DUE DATE Aug 5, 2023

ACTIVITY	QTY	RATE	AMOUNT
GCP Consumption June Google Cloud Platform Consumption	1	\$14,699.39	\$14,699.39

SUBTOTAL	\$14,699.39
TAX	\$1,304.57
TOTAL DUE	\$16,003.96

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal



Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com

www.suitebriar.com | billing@suitebriar.com | 888-545-3685



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO
Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 28003

DATE Jun 9, 2023 TERMS Net 30

DUE DATE Jul 9, 2023

ACTIVITY	QTY	RATE	AMOUNT
Google Voice Standard	5	\$16.00	\$80.00
May License Usage (20% off discount)			
Google Taxes and Fees	1	\$28.79	\$28.79
State sales tax (4%) \$3.86			
Local sales tax (4.5%) \$4.32			
Local sales tax (0.375%) \$0.36			
Federal Regulatory Assessment Fee \$0.83			
Federal Universal Service Fund \$11.14			
Local 911 Surcharge \$4			
Local Gross Receipts Tax \$1.82			
New York MTA Surcharge on Excise Tax \$0.46			
State Excise Tax \$2			

SUBTOTAL \$108.79

PAYMENTS \$108.79

TOTAL DUE \$0.00

PAID
OFFLINE/MANUAL
ACH ELEMENTUS
PAYING BILL
28003

Customer Invoice

For billing inquiries email us at: customer-service@asana.com

Bill To	Ship To	Account #	██████████
Matthew Austin - elementus.io	Matthew Austin - elementus.io	Invoice #	INV02046969
Matthew Austin	Matthew Austin	PO #	
347 Fifth Ave,Suite 1402-337	347 Fifth Ave,Suite 1402-337	Billed On	Jun 07, 2023
New York, New York 10016	New York, New York 10016	Currency	USD
United States	United States	Payment Term	Due on receipt
maustin@elementus.io		Due On	Jun 07, 2023

Your VAT ID:

Date	Description	Quantity	Subtotal	Tax	Total
Jun 07, 2023 to Jul 06, 2023	Business (Monthly)-Recurring Fee	25	762.25	67.65	829.90

Tax Name	Tax Rate	Tax Amount
METROPOLITAN COMMUTER TRANSPORTATIO N DISTRICT	0.375%	2.86
NEW YORK	4.500%	34.30
NEW YORK	4.000%	30.49

Customer Notes:

Subtotal:	762.25
Tax:	67.65
Total:	829.90
Payment Due:	0.00

Date	Transaction Number	Type	Description	Applied Amount
Jun 07, 2023	P-02209664	Payment		-\$829.90

Payment Method: *****7125

Note: Please add your invoice number(s) and account number to your payments to ensure timely processing.

Atlassian Pty Ltd,
Level 6, 341 George St,
Sydney NSW 2000, Australia
Tax ID: 53 102 443 916

Invoice number: IN-000-292-202

Invoice date: Jun 21, 2023

Bill to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

Sold to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

RECEIPT

Invoice Total: USD 131.46

Amount paid via credit card: USD 131.46

Payment due: USD 0.00

Credit Card Number: xxxxxxxxxxxx7247

Cardholder's Name: Matthew Austin

Thank you for your payment!

To learn how to manage subscriptions and billing for your cloud products, read
<https://support.atlassian.com/subscriptions-and-billing/resources/>

To manage billing for your cloud products, visit <https://admin.atlassian.com/billing>

S.no.	Product	List price	Discounts	Amount excl. tax	Tax	Amount
1	Confluence (Cloud, Standard, Monthly, Advantaged (Starter Tier 1), USD, 2023) 21 users Billing period: Jun 20, 2023 - Jul 20, 2023 Entitlement number: E-3TS-MHX-XPS-HP3 Licensed to: maustin@elementus.io	USD 120.75		USD 120.75	USD 10.71 (8.875% Sales Tax)	USD 131.46
				Total amount excl. tax		USD 120.75
				Total tax applied (8.875% Sales Tax)		USD 10.71
				Total billed amount		USD 131.46
				Total amount paid		USD 131.46
				Payment due		USD 0.00

Additional notes

- All dates and timestamps on the invoice are as per Coordinated Universal Time (UTC) timezone.



Invoice

July 2023

Invoice Date: 07/02/2023

Invoice Number: E030002TM1

Due Date: 07/02/2023

81.66 USD

Sold-To

Elementus
347 5th Ave
SUITE 1402-337
New York ny 10016-5010
United States

Bill-To

Elementus
347 5th Ave
Ste 1402-337
New York ny 10016-5010
United States

Service Usage Address

Elementus
150 E 57th St, 29A
New York ny 10022
United States

Order Details

Product: Online Services
Customer PO Number:
Order Number: 879f2084-91ab-42bd-9558-ee8ffdf2c3d3
Billing Period: 06/02/2023 - 07/01/2023
Due Date: 07/02/2023

Payment Instructions:

Please DO NOT PAY. You will be charged the amount due through your selected method of payment.

Billing Summary

Charges:	75.00
Discounts:	0.00
Credits:	0.00
Tax:	6.66
Total:	81.66

Billing or service question? Call 1-800-865-9408 or visit <https://aka.ms/Office365Billing>.

Microsoft Corporation, One Microsoft Way, Redmond, WA 98052, United States

US FEIN 91-1144442

Receipt

miro

Invoice number 5B02943E-0029
Receipt number 2968-2486
Date paid July 15, 2023
Payment method Visa - 8226

RealtimeBoard Inc. dba Miro
201 Spear Street Suite 1100
San Francisco, California 94105
United States
billing_requests@miro.com
US EIN [REDACTED]

Bill to
Elementus Inc.
347 Fifth Ave, Suite 1402-337
New York, ny 10016
United States
maustin@elementus.io

\$31.75 paid on July 15, 2023

To get in contact with our Support team, please reach out to us here <https://help.miro.com/hc/en-us/requests/new>
All \$ amounts shown are in USD unless specified

Description	Qty	Unit price	Amount
Remaining time on 26 × Starter_yearly after 16 Jun 2023 Jun 16 – Oct 15, 2023	26		\$825.64
Unused time on 25 × Starter_yearly after 16 Jun 2023 Jun 16 – Oct 15, 2023	25		-\$793.89
Subtotal			\$31.75
Total			\$31.75
Amount paid			\$31.75

Invoice No 1002306894
Date Jul 20 2023
Matter No 3011328.000002
Client Name Elementus Inc.
Page 2



Professional Services

Date	Name	Hours	Description
05/31/23	B. Ndege	0.10	Email fee examiner regarding Elementus second fee application.
06/05/23	B. Ndege	0.10	Review email from client with information for letter to fee examiner.
06/08/23	B. Ndege	1.10	Draft response to fee examiner.
06/09/23	J. Hitchings	0.50	Review and revise draft letter to fee examiner.
06/09/23	B. Ndege	5.40	Draft response to fee examiner.
Total		7.20	

TIMEKEEPER SUMMARY OF FEES

Name	Title	Billed Hours	Billed Amount
J. Hitchings	Counsel	0.50	397.50
B. Ndege	Associate	6.70	4,455.50
Total		7.20	USD 4,853.00